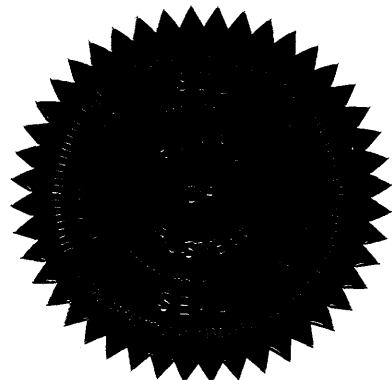


MINUTES
UNIVERSITY OF SOUTHERN INDIANA
BOARD OF TRUSTEES

July 10, 2008



MINUTES

UNIVERSITY OF SOUTHERN INDIANA BOARD OF TRUSTEES

July 10, 2008

The University of Southern Indiana Board of Trustees met in regular session on Thursday, July 10, 2008, in Carter Hall on campus. In attendance were Board Chair John M. Dunn and Trustees W. Harold Calloway, Jamie L. Johnson '09, Jeffrey L. Knight, Amy MacDonell, and Ted C. Ziemer Jr. Absent were Trustees Mark A. Day, Frank F. McDonald II, and James L. Will Sr. Also attending were President H. Ray Hoops; Provost and Vice President for Academic Affairs Linda L. M. Bennett; Vice President for Government and University Relations Cynthia S. Brinker; Vice President for Student Affairs Robert W. Parrent; Vice President for Business Affairs Mark Rozewski; Faculty Senate Chair Lesa Cagle; and Student Government Association President Amy Beard.

Mr. Dunn called the meeting to order at 2:55 p.m.

SECTION I - GENERAL AND ACADEMIC MATTERS

A. APPROVAL OF MINUTES OF MAY 10, 2008, MEETING

On a motion by Ms. MacDonell, seconded by Mr. Ziemer, the minutes of the May 10, 2008, meeting of the Board of Trustees were approved.

B. ESTABLISHMENT OF NEXT MEETING DATE, TIME, LOCATION

Mr. Dunn called on Vice President Brinker, who reported the Board will meet in regular session on Wednesday, September 3, 2008, in the new McCutchan Art Center/Pace Galleries. She referred the Trustees to a copy of the 2008-2009 meeting schedule in their handouts.

C. REPORT OF THE LONG-RANGE PLANNING COMMITTEE

Mr. Dunn called on Mr. Calloway, chair of the Long-Range Planning Committee, who reported the Committee met prior to the Board meeting in the Archives of the David L. Rice Library and asked Provost Bennett to share a summary of the meeting. Dr. Bennett discussed a presentation titled "Going Digital", presented by Ruth Miller, Director of the Rice Library, and Jennifer Greene, Archives Librarian, in which they reported on a project to digitize archival materials and the importance of this project in making images of rare archival material available online. Their work is part of the "Indiana Memory" project, which seeks to create a digital library to conserve documents and artifacts that tell the story of Indiana's history. Highlighted in the presentation were collections of photographs and documents from Evansville's African-American community from before the turn of the 20th century to the 1940s.

D. PRESIDENT'S REPORT

President Hoops reported that the University is awaiting the appointment of three new trustees and looks forward to welcoming them to the next meeting of the Board of Trustees.

He welcomed Lesa Cagle, the 2008-2009 chair of Faculty Senate to her first meeting of the Board of Trustees. Ms. Cagle is Assistant Professor of Nutrition in the College of Nursing and Health Professions and will report to the Board throughout the year about the work of the Faculty Senate.

Dr. Hoops announced that following the Board meeting, there will be a celebration of the groundbreaking for the Business and Engineering Center and noted plans are underway for exciting new academic programming when the Center is complete. He asked Provost Bennett to introduce a report about these programs. Dr. Bennett reported the Engineering Program, in 2004, received a \$1 million grant for Lilly Endowment, Inc. to establish a co-op program. She introduced Dr. Scott Gordon, dean of the Pott College of Science and Engineering to report on the success of the initiative and plans to apply for a new sustaining grant offered by

Lilly Endowment, Inc. in 2008. She also introduced Dr. Mohammed Khayum, dean of the College of Business, to discuss the need for collaboration between the two colleges and what it means to the region and the state.

Dean Gordon reported on the rapid growth experienced by the Pott College of Science and Engineering, especially in the Engineering program, which has grown from 86 students in 2002 to more than 300 students today. He noted the importance of strong relationships with business and industry and of opportunities for students to participate in co-op programs and internships. In 2004, USI received a \$1 million grant from Lilly Endowment, Inc. for the *Initiative to Promote Opportunity through Educational Collaborations*. The goals of the initiative were to:

- 1) Provide scholarships for junior and senior engineering students who participate in co-op opportunities;
- 2) Create incentives for regional employers to offer co-op opportunities by subsidizing student co-op wages; and
- 3) Provide a challenge for donors to develop a new \$1 million endowment to allow the engineering co-op program to continue in perpetuity.

Dr. Gordon reported the following results:

- 1) In four years, the number of regional firms participating in engineering co-op programs has more than doubled. There are currently 75 firms participating;
- 2) The number of student participants has increased from 9 in 2004 to more than 150 in 2008; and
- 3) The donor challenge has exceeded its goal of \$1 million.

In 2008, Lilly Endowment, Inc. offered a new grant opportunity for sustaining grants to continue or expand the programs initiated in 2004. Dr. Gordon reported this will be an exciting opportunity for the Pott College and the College of Business to expand the current co-op program into business and technical fields and to further collaboration between the two colleges.

Dean Khayum noted a principle goal of combining business and engineering in the same facility is to create opportunities for interaction among students and faculty in both disciplines and stated the combination will provide many benefits to USI students. He referred to a report issued by the Kauffmann Foundation about US-born founders of technology firms and their educational backgrounds. The report indicates that higher education plays an important role in the formation of technology firms. Business and engineering are the predominant fields of founders of technology companies in the United States and 44 percent of these founders earned a bachelors degree as the highest terminal degree completed (followed by 30 percent who earned a master's degree and 10 percent who completed a Ph.D.). Dr. Khayum noted the collaborative approach taken by USI could shorten the time lag between degree completion and founding a new company. He also noted the Kauffmann report indicates Indiana is low in the percentage of technology business founders who established a start-up in the same state in which they received a degree. Considering USI's record of retaining its graduates in the state, he foresees an important impact on the region and state as a result of the location of business and engineering in a common space.

President Hoops called on Presidential Search and Screen Committee Coordinator Sherrienne Standley, who reported the Search and Screen Committee met on May 17, 2008, for training and orientation. Four subcommittees were formed, and since then, all materials needed for advertising, promotion, and recruitment have been completed. The Committee met prior to the Board of Trustees meeting on July 10, 2008, to hear progress reports and establish the next steps in the process. According to the schedule adopted by the Board of Trustees at its meeting in January 2008, advertising and promotion will begin in August. Additional Committee training is scheduled in late August and early September so the members will be prepared to review applications in September and October. The Committee expects to recommend finalists to the Trustees by the end of the fall semester. Finalists will be scheduled for visits to the USI campus in January. Mrs. Standley thanked the members of the Search and Screen Committee for their careful work and for their encouraging spirit of cooperation.

Dr. Hoops asked Amy Beard, president of the Student Government Association (SGA) for a report. Ms. Beard reported the SGA Executive Board held a retreat in June to prepare for 2008-2009 and discussed plans for the budget, travel grants, and student events. Another retreat will be held in July. SGA is seeking new opportunities to advertise and will attend events for new students and publish a new brochure. A survey of

incoming freshmen indicates a high interest in SGA and the organization wants to encourage new leaders to join the organization. Ms. Beard reported SGA will sponsor the welcome dinner for new students during Welcome Week.

Dr. Hoops reminded the Board that the September 3, 2008, meeting is scheduled in the new McCutchan Art Center/Pace Galleries. This meeting will be the first event to take place in the art center. He noted that on Sunday, September 7, 2008, the University will dedicate the McCutchan Art Center with a ribbon-cutting ceremony and community open house. He welcomed the Trustees to participate in this special day.

Dr. Hoops concluded his report by introducing and welcoming Dr. Julie Edmister, new dean of the Bower-Suhrheinrich College of Education and Human Services.

E. APPROVAL OF RESOLUTION OF APPRECIATION TO MARK A. DAY

Mr. Dunn called on Ms. MacDonell, who read the following resolution. On a motion by Ms. MacDonell, seconded by Mr. Ziemer, the Resolution of Appreciation to Mark A. Day was approved.

WHEREAS, Mark A. Day was appointed to the University of Southern Indiana Board of Trustees in 2004; and

WHEREAS, in his capacity as Trustee, Mr. Day has been an active partner in broadening educational opportunity and increasing educational attainment in Indiana; and

WHEREAS, Mr. Day has served the Board and the University as a member of the Finance/Audit and Construction Committees; and

WHEREAS, during his tenure as a trustee, the University has experienced the development of academic and student life opportunities and expansion of academic, student-centered, and recreational facilities; and

WHEREAS, Mr. Day's term on the Board of Trustees ended June 30, 2008;

NOW, THEREFORE, BE IT RESOLVED, that the Board of Trustees, assembled on campus on July 10, 2008, commends Mark A. Day for his dedication to the full development of the University of Southern Indiana and the people it serves; and

FURTHER RESOLVED, that this resolution be adopted and spread upon its minutes for all time as a perpetual recognition of the deep gratitude owed by the University and its trustees, officers, students, and faculty, to Mr. Day for his devoted service to the University of Southern Indiana.

F. APPROVAL OF RESOLUTION OF APPRECIATION TO FRANK F. McDONALD II

Mr. Dunn called on Ms. Johnson, who read the following resolution. On a motion by Ms. Johnson, seconded by Mr. Calloway, the Resolution of Appreciation to Frank F. McDonald II was approved.

WHEREAS, Frank F. McDonald II '73 was appointed to the University of Southern Indiana Board of Trustees in 2004; and

WHEREAS, in his capacity as Alumni Trustee, Mr. McDonald has been an active partner in broadening educational opportunity and increasing educational attainment in Indiana; and

WHEREAS, Mr. McDonald has provided leadership to the Board and the University as a member and chair of the Finance/Audit and Construction Committees, and has served with distinction as Vice Chair of the Board; and

WHEREAS, he has represented the Trustees as a member of the USI Alumni Council and the USI Foundation Board of Directors; and

WHEREAS, during his tenure as a trustee, the University has experienced the development of academic and student life opportunities and expansion of academic, student-centered, and recreational facilities; and

WHEREAS, Mr. McDonald's term on the Board of Trustees ended June 30, 2008;

NOW, THEREFORE, BE IT RESOLVED, that the Board of Trustees, assembled on campus on July 10, 2008, commends Frank F. McDonald II for his dedication to the full development of the University of Southern Indiana and the people it serves; and

FURTHER RESOLVED, that this resolution be adopted and spread upon its minutes for all time as a perpetual recognition of the deep gratitude owed by the University and its trustees, officers, students, and faculty, to Mr. McDonald for his devoted service to the University of Southern Indiana.

G. APPROVAL OF RESOLUTION OF APPRECIATION TO JAMES L. WILL SR.

Mr. Dunn called on Mr. Ziemer, who read the following resolution. On a motion by Mr. Ziemer, seconded by Ms. MacDonell, the Resolution of Appreciation to James L. Will Sr. was approved.

WHEREAS, James L. Will Sr. was appointed to the University of Southern Indiana Board of Trustees in 1996; and

WHEREAS, in his capacity as Trustee, Mr. Will has been an active partner in broadening educational opportunities for young people in Indiana and increasing educational attainment in the state; and

WHEREAS, Mr. Will has provided leadership to the Board and the University as a member and chair of the Finance/Audit, Construction, Long-Range Planning, and Nominating Committees; and has served with distinction as Vice Chair of the Board; and

WHEREAS, he represented the Board of Trustees as a director of the USI/New Harmony Board of Directors; and

WHEREAS, in recognition of his leadership abilities, Mr. Will was elected chair of the Board of Trustees for three terms beginning in July 1999; and

WHEREAS, during his tenure of leadership, the University has experienced unparalleled progress, including enrollment growth, development of student life opportunities, and expansion of academic, residential, and recreational facilities; and

WHEREAS, Mr. Will's term on the Board of Trustees expired June 30, 2008;

NOW, THEREFORE, BE IT RESOLVED, that the Board of Trustees, assembled on campus on July 10, 2008, commends James L. Will Sr. for his dedication to the full development of the University of Southern Indiana and the people it serves; and

FURTHER RESOLVED, that this resolution be adopted and spread upon its minutes for all time as a perpetual recognition of the deep gratitude owed by the University and its trustees, officers, students, and faculty, to Mr. Will for his devoted service to the University of Southern Indiana.

SECTION II – FINANCIAL MATTERS

A. APPROVAL OF AUTHORIZATION OF FINANCIAL AID AWARDS

Mr. Dunn asked Vice President Parrent to review the authorization of financial awards. Dr. Parrent recommended approval of the following authorization.

Pursuant to Indiana Code 21-15-2-1 which provides for awarding financial aid to students from existing resources, the University of Southern Indiana Board of Trustees delegates to the President of the University of Southern Indiana the responsibility to approve financial aid recommendations for students within the 2008-2009 budgetary capabilities.

On a motion by Mr. Calloway, seconded by Ms. MacDonell, the Authorization of Financial Aid Awards was approved.

B. APPROVAL OF THE 2009-2011 CAPITAL IMPROVEMENT BUDGET REQUEST

Mr. Dunn called on Vice President Brinker, who reported the University submitted its capital budget request to the Commission for Higher Education and the State Budget Agency on June 26, 2008. She referred the Trustees to Exhibit II-A, a copy of the Capital Improvement Budget Request which details information shared at the Board of Trustees' meeting in May 2008. Vice President Brinker summarized the University's only priority, a request for construction of a teaching theatre to replace the 50-year-old off-campus theatre located approximately four miles from campus. The cost of the project is \$15,000,000. The request of the Indiana General Assembly is for \$8,000,000 in fee-replaced bonding authority and \$7,000,000 in authorization only for construction of the new Teaching Theatre. The facility will be constructed adjacent to the expanded University Center (currently in design), will provide a multipurpose performance venue with 350 seats, and will enhance the educational programming for the Department of Performing Arts. Proposed construction will begin in May 2010 and be complete in March 2012.

Vice President Brinker also reported on General Repair and Rehabilitation (R&R) and Infrastructure Funding included in the budget request. For 2009-2011, the University requests \$2,243,850 based on the current funding formula for R&R. She noted the request for 2009-2011 assumes full funding of the R&R formula and the planned completion of several projects listed on the summary page of the capital budget request (Exhibit II-A). She noted that historically, the R&R formula was not always fully funded. In the 2007-2009 biennial budget, the R&R formula was funded at 50 percent and the balance of the formula was funded from the state's repayment of payment delays (from 2002) to the universities. As a result, the formula was fully funded in the 2007-2009 biennium. USI's request is for full funding of the repair and rehabilitation formula in 2009-2011.

On a motion by Mr. Knight, seconded by Mr. Calloway, the 2009-2011 Capital Improvement Budget Request was approved.

C. DISCUSSION OF THE OPERATING BUDGET REQUEST FOR 2009-2011

Mr. Dunn asked Vice President Brinker for a report on the Operating Budget Request for 2009-2011. Ms. Brinker reported the University is preparing the Operating Budget Request for submission to the Commission for Higher Education and the State Budget Agency by August 1, 2008. She reviewed the following operating appropriations received for 2007-2009 as a starting point for a discussion of the budget request for 2009-2011.

- Base adjustment for enrollment change at \$3,500 per Hoosier full-time-equivalent (FTE) student was funded at 50 percent in fiscal year 2008 and 100 percent in fiscal year 2009.
- USI received a 1.42 percent inflationary increase for personal services and supplies and expenses in fiscal year 2008 and a 2.03 percent increase in fiscal year 2009.
- USI received an equity adjustment for disparity in funding per Hoosier FTE student.
- Two performance incentives (Degree Completion and On-Time Degree Completion) were introduced in the 2007-2009 biennium and received funding in the second year of the biennium.
- The University requested quality improvement funding for two projects. The General Assembly provided funding for one project, a request for Economic Development Outreach in Southwest Indiana.
- Plant expansion for operating expenses for new facilities was not appropriated.

Vice President Brinker reported the 2009-2011 Operating Budget Request follows State of Indiana guidelines for development of the request. Emphasis in developing the budget is placed on how the University's goals and objectives are aligned with the *Reaching Higher: Strategic Directions in Higher Education* document recently adopted by the Indiana Commission for Higher Education. For 2009-2011, the University of Southern Indiana will:

- Request funding for increases in enrollment;
- Request funding for the two performance incentives: Degree Completion and On-Time Degree Completion;
- Request a special appropriation to address the continuing disparity in funding per Hoosier FTE student; and
- Request debt service for the new Business and Engineering Center.

Ms. Brinker noted the instructions from the state requested universities not make an assumption for maintenance/price increases for the 2009-2011 biennium. The Indiana Commission for Higher Education will consider an increase for maintenance of current programs in setting non-binding tuition targets for institutions along with its budget recommendation. The following language was included in the 2007-2009 biennial budget passed by the Indiana General Assembly: "After July 1, 2007, the Commission for Higher Education shall recommend biennially nonbinding tuition targets based on the mission of the state educational institution. The board of trustees of a state educational institution may set a tuition rate that exceeds the tuition target only if the proposed tuition rate is reviewed by both the Commission for Higher Education and the State Budget Committee." Vice President Brinker reported this is the first time for this legislation to be in effect, and it is unclear how it will be interpreted by the Commission and what impact it will have on the Commission's budget recommendations.

The University will make a case for increased funding for maintenance of current programs and the need for plant expansion funding and will request funding for two new quality improvement initiatives.

One line item request will be included in the request. The University will request inflationary funding for Historic New Harmony in 2009-2011.

Vice President Brinker reported the 2009-2011 Operating Budget Request will be submitted to the Commission for Higher Education and the State Budget Agency by August 1, 2008, pending approval of the Board of Trustees at its meeting on September 3, 2008.

D. APPROVAL OF CONSTRUCTION BIDS FOR THE BUSINESS AND ENGINEERING CENTER PROJECT

Mr. Dunn called on Vice President Rozewski for a recommendation to approve construction bids for the Business and Engineering Center Project. At its meeting on November 2, 2006, the Board of Trustees authorized the Construction Committee to review construction bids and award contracts or reject any and all bids for the construction of the College of Business/General Classroom Building project (now called the Business and Engineering Center project). Because approval of the bids is required before the next meeting of the Construction Committee, the Board of Trustees is asked to consider this recommendation.

Vice President Rozewski reported that construction bids for the project were received on June 24, 2008, and reviewed by the architects and University staff. Exhibit II-B includes an analysis of the bids. Mr. Rozewski recommended the following bids for approval. If approved, construction will begin immediately and completion of the project is expected in fall 2010.

General Construction:	Weddle Bros. Building Group, LLC	\$17,065,000
Mechanical Construction:	Ray Haase Heating and Air Conditioning	3,610,000
Electrical Construction:	Alva Electric, Inc.	2,790,000
Communications:	Mel-Kay Electric Co., Inc.	530,887

On a motion by Mr. Ziemer, seconded by Ms. MacDonell, the recommended bids for the construction of the Business and Engineering Project were approved.

E. UPDATE ON CURRENT CONSTRUCTION PROJECTS

Mr. Helfrich reported on the satisfactory progress of the following projects under construction:

- McCutchan Art Center/Pace Galleries – expected to be complete by September 1;
- Community Center in student housing – will be complete for fall semester;
- Support Services Building;
- Recreation and Fitness Center Expansion;
- 12.5 kV electric service installation;
- Ceramics Center Relocation;
- Wright Administration New Roof System; and
- Science Center Renovation – Phase II and Phase III

Mr. Helfrich noted the Business and Engineering project will begin soon. Projects in the design phase include the campus entrance and loop road. Beginning soon, a project will begin to straighten the road near the site of the Business and Engineering Center. The University Center expansion project is still on schedule, as is the plan for an addition to the central heating and cooling plant to add capacity for the Business and Engineering Center and future growth.

A summary of the cost and funding sources for each project is in Exhibit II-C.

SECTION III – PERSONNEL MATTERS

A. APPROVAL OF PERSONNEL ACTIONS

Mr. Dunn called on Provost Bennett who recommended approval of the following personnel actions.

On a motion by Mr. Ziemer, seconded by Mr. Knight, the following personnel matters were approved.

1. Retirement

Associate Professor of Philosophy Richard R. Mussard, in accordance with the revised retirement policy, has requested retirement effective July 1, 2009, including leave with pay for the period January 5, 2009, through May 10, 2009. Severance pay based on 41 years of service to the University will be paid as of June 30, 2009.

Instructor in Art Carolyn L. Roth, in accordance with the early retirement policy, has requested retirement effective January 1, 2010, including leave with pay for the period August 24, 2009, through December 31, 2009. Severance pay based on 15 years of service to the University will be paid as of January 31, 2010.

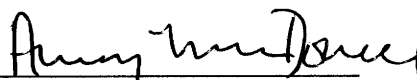
2. Emeritus Status

It is recommended that the following faculty member be retired officially with the effective date shown and that the appropriate emeritus title, as indicated, be conferred:

Associate Professor Emeritus of Philosophy Richard R. Mussard
41 years at USI, effective July 1, 2009

There being no further business, the meeting adjourned at 3:35 p.m.

Respectfully submitted,



Amy MacDonell
Secretary



Capital Improvement Budget Request 2009–2011



Submitted to the Commission for Higher Education
and the State Budget Agency

June 27, 2008

UNIVERSITY OF SOUTHERN INDIANA
2009-2011 CAPITAL IMPROVEMENT BUDGET REQUEST

Table of Contents

	Page
I. 2009-2011 Capital Improvement Budget Request Summary.....	1
II. Capital Budget Request Schedules	
2009-2011 Capital Improvement Plan	7
SCHEDULE A - Summary of Capital Budget Request for 2009-2011	9
SCHEDULE B - Capital Improvement Budget Project Report for 2009-2011	10
SCHEDULE C - Ten-Year Capital Improvement Plan (Buildings)	11
SCHEDULE D - Ten-Year Capital Improvement Plan (Land).....	12
SCHEDULE E - Disposition of 2007-2009 Planned Projects	13
SCHEDULE F - Expected Utilization of 2009-2011 General Repair and Rehabilitation Funding.....	14
ATTACHMENT B (1) - Student Fee Revenue Bonds, Series 1993 D.....	15
ATTACHMENT B (2) - Student Fee Bonds, Series F	16
ATTACHMENT B (3) - Student Fee Bonds, Series H.....	17
ATTACHMENT B (4) - Student Fee Bonds, Series I	18
ATTACHMENT B (5) - College of Business/General Classroom Building and Related Physical Plant Expansion - Interim Financing	19
INCOME II - Debt Service on Capital Projects, 2009-2011 Biennium	20
BACKGROUND II-A - Retirement of Principal for Outstanding Capital Debt (Projects Eligible for Fee Replacement)	21
BACKGROUND II-B - Retirement of Principal for Outstanding Capital Debt (Projects Not Eligible for Fee Replacement)	22
III. New Construction Projects	
Teaching Theatre – Replacement Project Project Number: G-0-09-1-01	23

UNIVERSITY OF SOUTHERN INDIANA

2009-2011 CAPITAL IMPROVEMENT BUDGET REQUEST SUMMARY

The University of Southern Indiana's 2009-2011 Capital Improvement Budget Request proposes construction of a new Teaching Theatre – Replacement Project and funding for several repair and rehabilitation projects. The University of Southern Indiana Board of Trustees and Administration are pleased to present the 2009-2011 Capital Improvement Budget Request for review by the Indiana General Assembly, the Commission for Higher Education, and the State Budget Agency.

The University's number one capital priority for the 2009-2011 biennium is funding for construction of a new Teaching Theatre to replace the current off-campus facility and supporting buildings. The University seeks \$8,000,000 in bonding authorization and \$7,000,000 in authorization only for the construction of a new on-campus facility. The proposed 350-seat Teaching Theatre will replace the 50-year-old off-campus theatre located approximately four miles from campus that is in the path of the future widening of Highway 62, the Lloyd Expressway. Plans for construction of a performing arts facility have been a part of the University's Ten-Year Capital Improvement Plan for almost 20 years, since 1991-1993. The proposed Teaching Theatre will be constructed adjacent to the expanded University Center and will be connected by an atrium. It will be ideally situated at the center of University activities and offer cultural enrichment in the form of educational programming and entertainment to the University community.

Included in the 2009-2011 Capital Improvement Budget Request is funding for several general repair and rehabilitation projects. The projects address renovations for classrooms and laboratories, needed upgrades to campus infrastructure, safety concerns, and ADA accessibility. The funding requested for the general repair and rehabilitation projects is needed to keep deferred maintenance to a minimum and to maintain University structures and facilities on campus and in New Harmony.

The University of Southern Indiana's 2009-2011 Capital Improvement Budget Request is consistent with the long-range plans of the University, the mission of the University, and the needs of the State of Indiana. In the past ten years, enrollment at the University has increased by 20 percent from 8,300 students in fall 1995 to 9,939 students in fall 2007. A notable change in the student population is the 46 percent increase in the number of full-time-equivalent students from 5,927 in 1996-1997 to 8,677 in 2006-2007. In addition, more than 15,000 adults and youth enroll annually in noncredit, continuing education, workforce training, and professional development programs at the University.

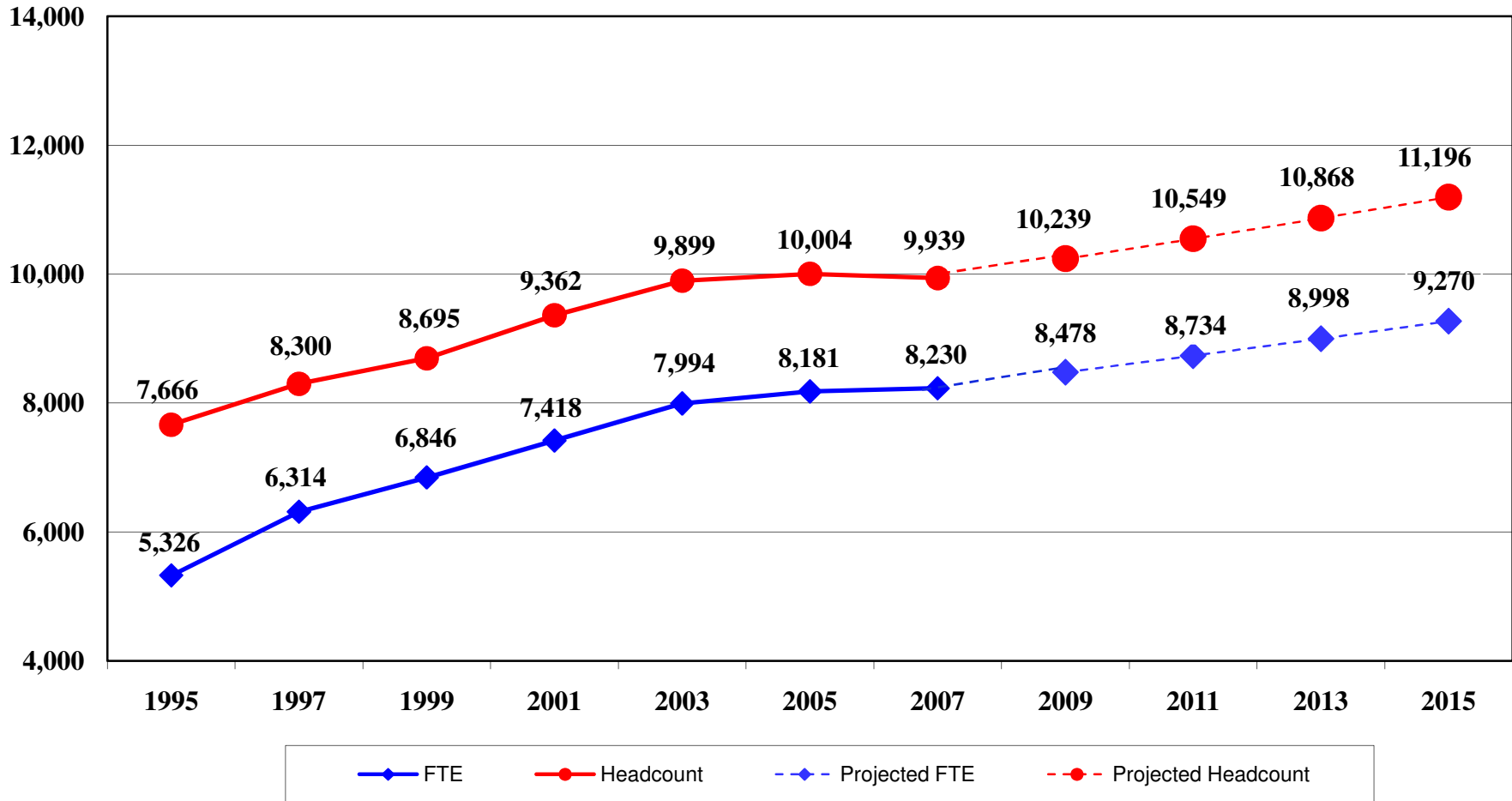
The following charts, *Fall Student Headcount Enrollment and FTE Enrollment 1995-2015*, *Annualized Student FTE Enrollment 1996-97 – 2006-07*, and *Academic/Administrative Assignable Square Feet Per FTE Student for Fall 2005*, illustrate the increases in student

enrollment and the space required to serve the students of the University of Southern Indiana. Future needs for the physical development of the campus are identified in the University's Ten-Year Capital Improvement Plan for 2009-2019.

Detailed explanations of the projects requested in the University of Southern Indiana's 2009-2011 Capital Improvement Budget Request are provided in the accompanying documentation.

UNIVERSITY OF SOUTHERN INDIANA

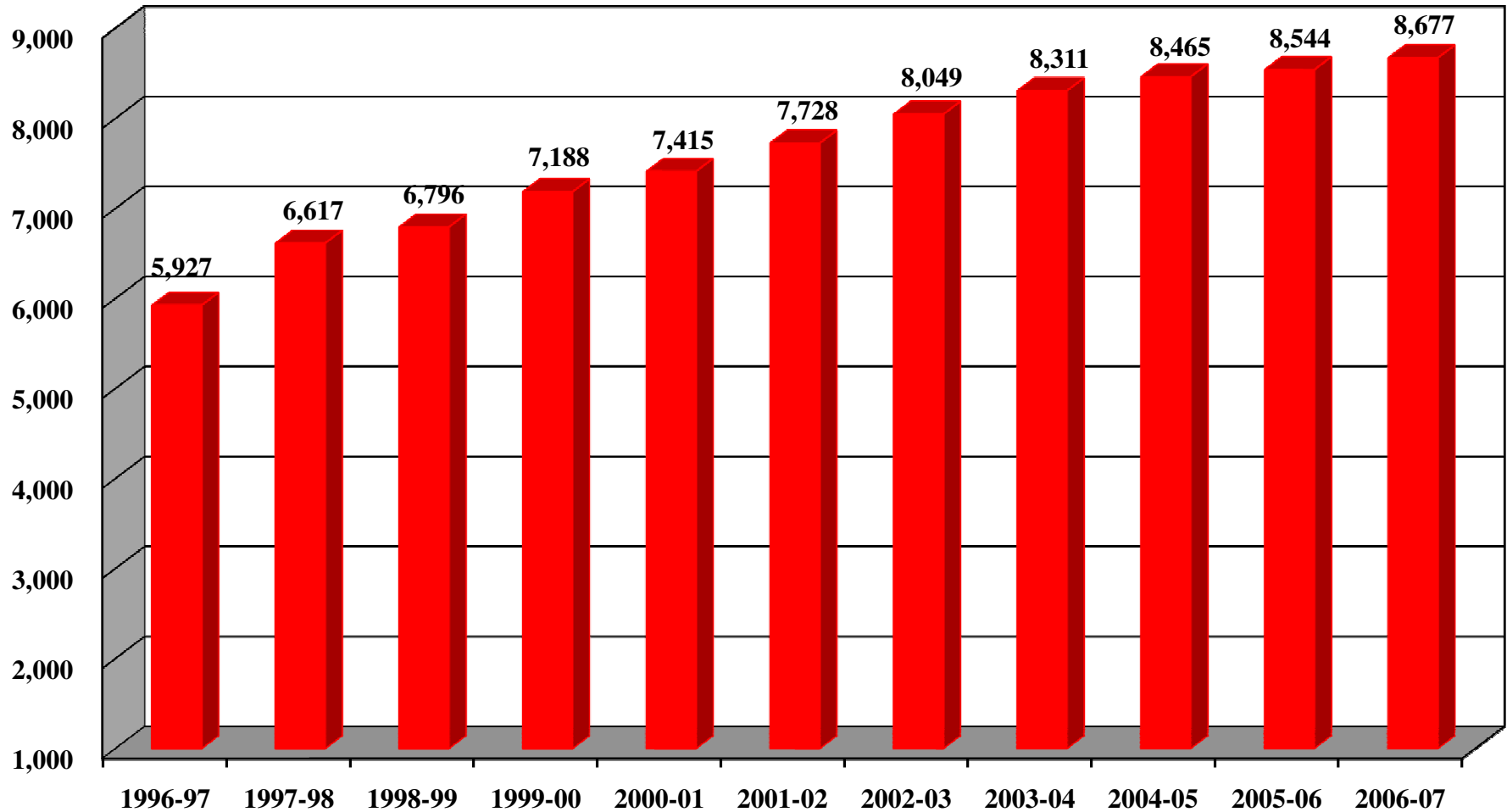
Fall Student Headcount Enrollment and FTE Enrollment 1995-2015



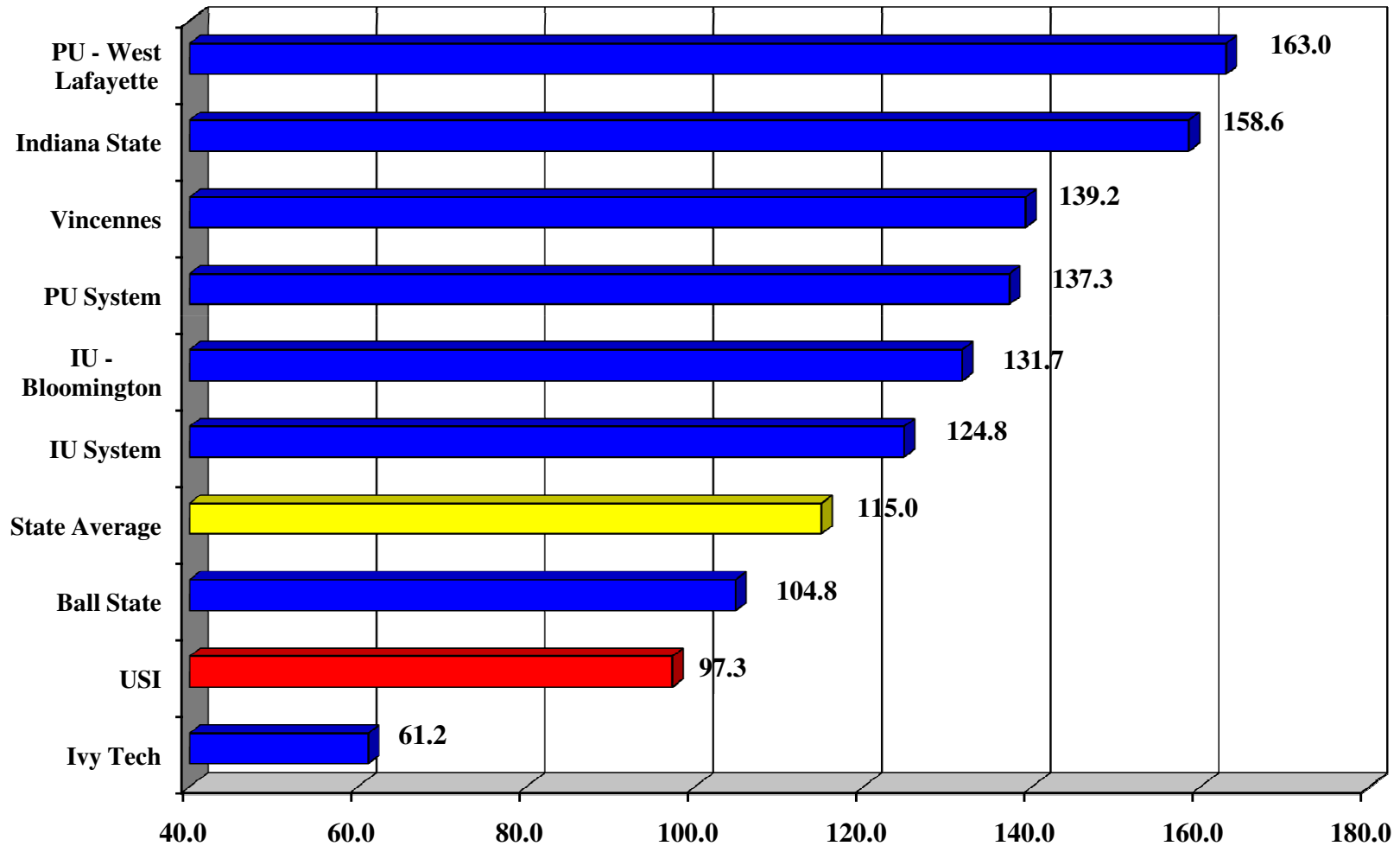
UNIVERSITY OF SOUTHERN INDIANA

Annualized Student FTE Enrollment

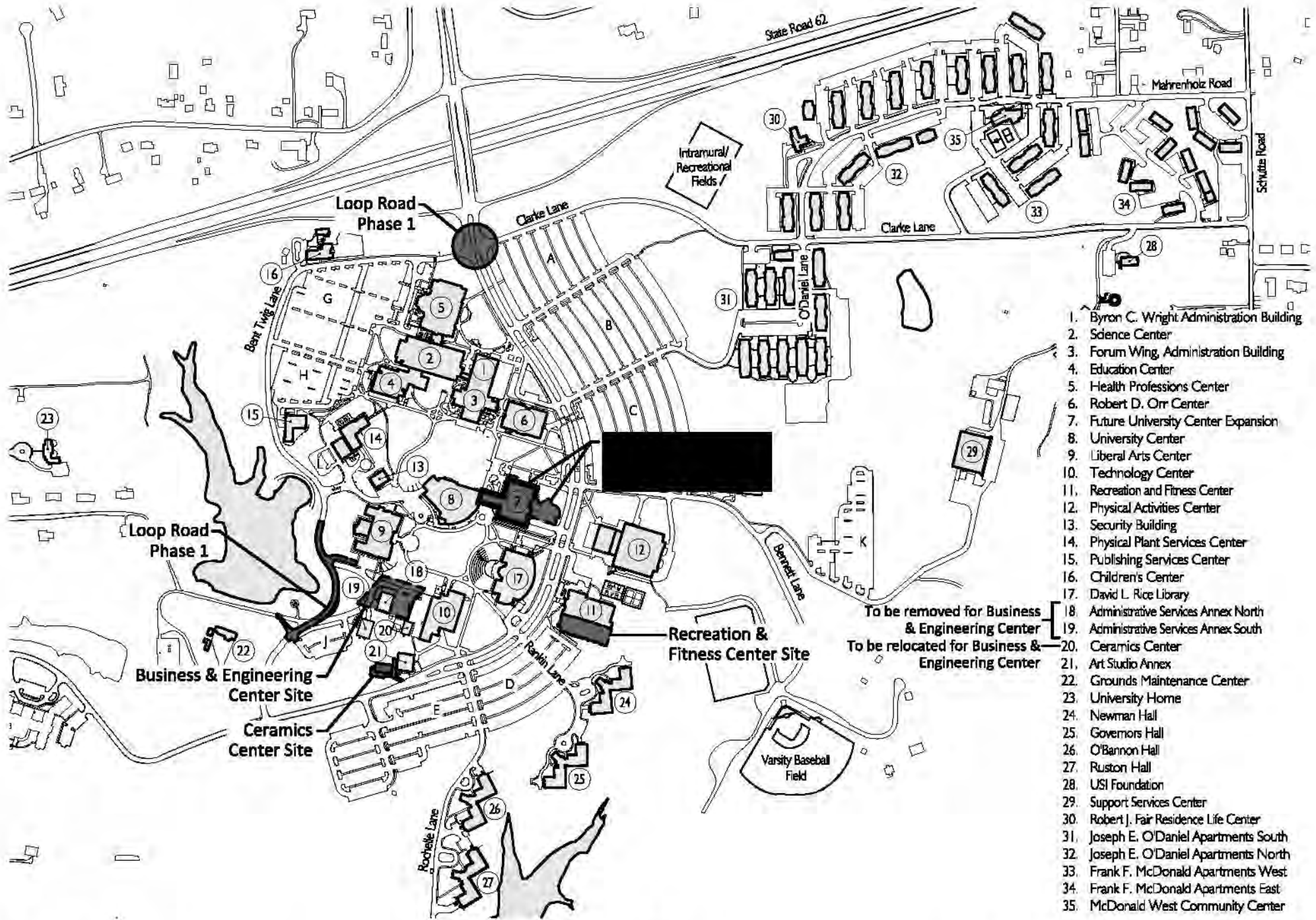
1996-97 - 2006-07



UNIVERSITY OF SOUTHERN INDIANA
INDIANA PUBLIC INSTITUTIONS OF HIGHER EDUCATION
ACADEMIC/ADMINISTRATIVE ASSIGNABLE SQUARE FEET
PER FTE STUDENT FOR FALL 2005



Source: Commission for Higher Education - 2005 Fall Term Analysis
 Assignable Square Feet of Academic/Administrative
 ASF per Full-Time Equivalent Student, 2005-2006



1. Byron C. Wright Administration Building
2. Science Center
3. Forum Wing, Administration Building
4. Education Center
5. Health Professions Center
6. Robert D. Orr Center
7. Future University Center Expansion
8. University Center
9. Liberal Arts Center
10. Technology Center
11. Recreation and Fitness Center
12. Physical Activities Center
13. Security Building
14. Physical Plant Services Center
15. Publishing Services Center
16. Children's Center
17. David L. Rice Library
18. Administrative Services Annex North
19. Administrative Services Annex South
20. Ceramics Center
21. Art Studio Annex
22. Grounds Maintenance Center
23. University Home
24. Newman Hall
25. Governors Hall
26. O'Bannon Hall
27. Ruston Hall
28. USI Foundation
29. Support Services Center
30. Robert J. Fair Residence Life Center
31. Joseph E. O'Daniel Apartments South
32. Joseph E. O'Daniel Apartments North
33. Frank F. McDonald Apartments West
34. Frank F. McDonald Apartments East
35. McDonald West Community Center

To be removed for Business & Engineering Center
 To be relocated for Business & Engineering Center

05.02.08

NORTH 0 100 250 500 700 1000



UNIVERSITY OF SOUTHERN INDIANA

2009-2011 CAPITAL IMPROVEMENT PLAN

The Capital Improvement Budget Request for 2009-2011 is detailed on Schedule A and asks approval and funding for the following projects:

SPECIAL REPAIR AND REHABILITATION

No requests for Special Repair and Rehabilitation for 2009-2011

NEW CONSTRUCTION

Request for Teaching Theatre – Replacement Project for 2009-2011

ACQUISITIONS

No requests for Acquisitions for 2009-2011

MAJOR EQUIPMENT

No requests for Major Equipment for 2009-2011

GENERAL REPAIR AND REHABILITATION AND INFRASTRUCTURE

The 2009-2011 Capital Improvement Budget Request asks for funding and approval of several general repair and rehabilitation projects totaling \$2,243,850. The repair and rehabilitation projects planned for completion in the 2009-2011 biennium include the following:

- Install new roof on original Science Center
- Renovate Science Center offices, classrooms, and laboratories, Phase IV and Phase V
- Upgrade or replace Atheneum Visitors Center HVAC systems
- Upgrade Energy Management Systems in Health Professions Center, Technology Center, Liberal Arts Center, Physical Plant, Science Center, Orr Center, and Physical Activities Center
- Replace wooden steps in utility tunnels
- Install new roof on Physical Activities Center
- Upgrade fire alarm system in Technology Center
- Repair or replace walks where damaged

The General Repair and Rehabilitation and Infrastructure funding requested, along with funds from other sources, will keep deferred maintenance to a minimum and University and New Harmony structures and facilities, in a satisfactory condition.

The 2009-2011 Capital Improvement Budget Request includes the following schedules:

- Schedules A through F - Capital Improvement Budget Request
- Attachment B - Debt Service Schedules for Fee-Replaced Bond Issues
- Income II - Preliminary Fee Replacement Requests
- Background II-A and Background II-B - Principal Retirement Schedules

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE A
SUMMARY OF CAPITAL BUDGET REQUEST FOR 2009-2011**

<u>Capital Budget Item</u>	<u>Budget Agency Number (1)</u>	<u>Institutional System-wide Priority</u>	<u>State Funding</u>			<u>Non-State Funding</u>	<u>Total Budget Request</u>	<u>Annual Debt Service (2)</u>	
			<u>Cash</u>	<u>Bonding Authority</u>	<u>Lease-Purchase</u>			<u>Fee Replacement</u>	<u>Non-State Debt Service</u>
I. R & R Formula Facilities Infrastructure/Utilities	G-0-09-2-03		\$ 1,277,190 \$ 966,660				\$ 1,277,190 \$ 966,660		
II. Special R & R (None)									
III. Technology (None)									
IV. New Construction									
Teaching Theatre - Replacement Project	G-0-09-1-01	1		\$ 8,000,000		\$ 7,000,000	\$ 15,000,000	\$ 664,504	\$ 581,441
V. Acquisition (Facility, Land, or Lease) (None)									
VI. Other (None)									
VII. Grand Total			\$ 2,243,850	\$ 8,000,000		\$ 7,000,000	\$ 17,243,850	\$ 664,504	\$ 581,441

NOTES:

(1) See Appendix A

(2) Assume 20 years at 5.5%

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE B
CAPITAL IMPROVEMENT BUDGET PROJECT REPORT FOR 2009-2011**

<u>Project Title</u>	<u>Budget Agency Number</u>	<u>Project Size (GSF)</u>	<u>Total Project Cost</u>	<u>State Appropriation</u>	<u>Bonding Authority</u>	<u>Gifts Grants</u>	<u>Lease- Purchase</u>	<u>Other Funds</u>
<u>PART I. PROJECTS COMPLETED DURING 2007-09 BIENNIUM</u>								
I. R & R Formula and Delayed Payment R & R Funding								
Five R & R Projects	G-0-06-2-01		\$ 400,414	\$ 400,414				
Two R & R Projects	G-0-07-2-02		\$ 400,414	\$ 400,414				
Seven R & R Projects	G-0-07-2-03		\$ 1,225,670	\$ 1,225,670				
Renovation and Expansion of McDonald West Recreational Bldg.	G-0-07-2-04	7,330	\$ 1,500,000					\$ 1,500,000
II. New Construction								
College of Business/General Classroom Bldg. and Related Physical Plant Expansion	G-0-05-1-01-P	29,500	\$ 6,600,000 *		\$ 6,600,000			
McCutchan Art Gallery	G-0-05-1-06	6,065	\$ 1,125,000					\$ 1,125,000
<u>PART II. PROJECTS IN PROGRESS ON JUNE 30, 2008</u>								
I. R & R Formula and Delayed Payment R & R Funding								
Two R & R Projects	G-0-08-2-01		\$ 806,015	\$ 806,015				
Four R & R Projects	G-0-08-2-01		\$ 560,963	\$ 560,963				
Seven R & R Projects	G-0-09-2-02		\$ 1,366,978	\$ 1,366,978				
II. New Construction								
College of Business/General Classroom Bldg.	G-0-05-1-01-P	122,210	\$ 29,900,000		\$ 29,900,000			
Recreation and Fitness Center Expansion - Phase II	G-0-05-1-02	45,070	\$ 7,250,000		\$ 7,250,000			
<u>PART III. PREVIOUSLY AUTHORIZED PROJECTS YET TO BE SUBMITTED FOR APPROVAL</u>								
I. Special R & R								
University Center Expansion	G-0-03-2-01	160,868	\$ 17,650,000		\$ 13,750,000			\$ 3,900,000
II. New Construction								
Parking Facility	G-0-01-1-03		\$ 3,000,000		\$ 3,000,000			

*College of Business/General Classroom Building project received \$6,600,000 in bonding authorization in 2005-2007 Biennial Budget. Funds were appropriated for architectural planning and design of College of Business/General Classroom Building; expansion of the Physical Plant; and completion of lower level of the Education Center.

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE C
TEN-YEAR CAPITAL IMPROVEMENT PLAN (BUILDINGS)
(ALL AMOUNTS EXPRESSED IN 2009-2011 DOLLARS)**

	NEAR-TERM 2009-11 Biennium			MEDIUM-TERM 2011-13 Biennium			LONG-TERM 2013-19 Biennium		
	Projected State Amount	Funding Other Sources (1)	Space Change A.S.F.	Projected State Amount	Funding Other Sources (1)	Space Change A.S.F.	Projected State Amount	Funding Other Sources (1)	Space Change A.S.F.
I. Special R & R									
1. Physical Activities Center (PAC) - Renovation				\$ 7,000,000	\$ 3,000,000 c				
2. Student Residence Building Renovation/Replacement					\$ 8,000,000 a		\$ 8,000,000 a		
3. Classroom Renovation/Expansion							\$ 31,000,000	\$ 2,000,000 c	70,000
4. University Center Expansion/Renovation - Phase II								\$ 15,000,000 b	
II. New Construction									
1. Teaching Theatre - Replacement Project	\$ 8,000,000	\$ 7,000,000 c	5,345						
2. Manufacturing Engineering Laboratory					\$ 2,000,000 c	15,000			
3. Parking Facilities (Note 2)					\$ 8,250,000 b	1,400		\$ 7,000,000 b	
4. Campus Roadway System - Phase II					\$ 5,000,000 b				
5. General Classroom Building							\$ 25,000,000	\$ 2,000,000 c	50,000
6. Recreation and Fitness Center Expansion - Phase III								\$ 5,250,000 b	25,000
III. Facilities Acquisition									
(None)									
IV. Lease									
(None)									
TOTAL	\$ 8,000,000	\$ 7,000,000	5,345	\$ 7,000,000	\$ 26,250,000	16,400	\$ 56,000,000	\$ 39,250,000	145,000

(1) Identify source of non-state (i.e. "other") funding: (a) Rental/Board Income, (b) Fees and Contributions, (c) Contributions.

(2) Received bonding authorization in 2003-2005 for \$3,000,000 to construct parking facility; mid-term request is for increase of \$4,000,000 in bonding authorization for construction of parking facility for total of \$7,000,000 for project. Balance of request for \$1,250,000 is for other parking facilities.

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE D
TEN-YEAR CAPITAL IMPROVEMENT PLAN (LAND)⁽¹⁾**

	<u>Project Size (GSF)</u>	<u>Near-Term 2009-11 Biennium</u>		<u>Medium-Term 2011-13 Biennium</u>		<u>Long-Term 2013-19 Biennium</u>	
		<u>State Amount</u>	<u>Other Amount ⁽²⁾</u>	<u>State Amount</u>	<u>Other Amount ⁽²⁾</u>	<u>State Amount</u>	<u>Other Amount ⁽²⁾</u>
I. Land Acquisition							
None							
II. Lease							
None							
III. Termination							
None							

⁽¹⁾ Note any projects which may involve the alteration or demolition of an historic site or structure.

⁽²⁾ Identify source of non-state (i.e. "other") funding.

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE E
DISPOSITION OF 2007-2009 PLANNED PROJECTS APPEARING IN THE 2007-2009 TEN-YEAR CAPITAL PLAN**

2007-09 Projects (specify)	Proposed Funding			Disposition*
	Projected State Amount	Other Funding	Space Change Applicable	
<u>BUILDINGS</u>				
-- Special R & R				
-- New Construction				
College of Business/General Classroom Bldg.	\$ 29,900,000	\$ 2,750,000	69,897	Project received \$6,600,000 in bonding authorization in 2005-2007 Biennial Budget. Funds appropriated were for architectural planning and design of College of Business/General Classroom Building, to expand the physical plant building to accommodate increased capacity due to the new College of Business building, and to finish the lower level of the Education Center. Project received balance of funding in the amount of \$29,900,000 in bonding authorization in 2007-2009 Biennial Budget. Construction for project will begin in the summer of 2008 with a scheduled completion date of fall 2010.
-- Acquisition				
-- Lease				
-- Termination				
<u>LAND</u>				
-- Acquisition				
-- Lease				
-- Termination				

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE F
EXPECTED UTILIZATION OF 2009-2011
GENERAL REPAIR AND REHABILITATION FUNDING**

	Expected Biennial Expenditure	Explanation of Multi-Biennium Projects
<u>Facilities</u>		
A. Roof Replacement	\$ 325,000	
B. Code Corrections-Health and Safety		
C. Interior Renovation	\$ 952,190	
D. Exterior Renovation		
E. Health and Safety		
F. Major Renovations		
G. Other		
SUBTOTAL		\$ 1,277,190
<u>Infrastructure/Utilities</u>		
A. Telecommunications		
B. Electrical-Fire Alarm System	\$ 35,000	
C. Water/Sewer		
D. Steam/Chilled Water/Tunnels	\$ 525,000	
E. Natural Gas		
F. Sidewalks/Streets	\$ 41,660	
G. Other-Energy Management System	\$ 365,000	
SUBTOTAL		\$ 966,660
TOTAL		\$ 2,243,850

**UNIVERSITY OF SOUTHERN INDIANA
ATTACHMENT B (1)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS**

I. ISSUE NAME: Student Fee Revenue Bonds, Series 1993 D

II. TOTAL AMOUNT OF SERIES D BONDS ISSUED AS OF 6/30/2008: \$2,362,432

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	(Less) Interest Subsidy	Total Debt Service	Outstanding Principal	Academic Facilities Debt Retirement Reserve Bond Balance		
							Held By Institution	Held By Bond Trustee	Total Reserve
1994	0	10-01-93	580,003		580,003	24,678,101	0	4,669,652	4,669,652
1995	0	10-01-94	923,899		923,899	24,678,101	0	894,805	894,805
1996	210,000	10-01-95	920,224		1,130,224	24,468,101	0	1,507	1,507
1997	775,000	10-01-96	902,018		1,677,018	23,693,101	0	1,003	1,003
1998	800,000	10-01-97	871,486		1,671,486	22,893,101	0	874	874
1999	840,000	10-01-98	838,161		1,678,161	22,053,101	0	864	864
2000	860,000	10-01-99	802,131		1,662,131	21,193,101	0	1,115	1,115
2001	1,070,000	10-01-00	759,084		1,829,084	20,123,101	0	899	899
2002	1,491,824	10-01-01	986,527		2,478,351	18,631,277	0	5,736	5,736
2003	1,505,030	10-01-02	973,893		2,478,923	17,126,247	0	105	105
2004	13,044,042	10-01-03	956,981		14,001,023	4,082,205	0	575	575
2005	473,920	10-01-04	366,080		840,000	3,608,285	0	584	584
2006	444,738	10-01-05	395,262		840,000	3,163,547	0	1,500	1,500
2007	414,060	10-01-06	420,940		835,000	2,749,488	0	1,570	1,570
2008	387,056	10-01-07	447,944		835,000	2,362,432	0	4,700	4,700
2009	363,768	10-01-08	471,232		835,000	1,998,664			
2010	341,540	10-01-09	493,460		835,000	1,657,124			
2011	320,364	10-01-10	514,636		835,000	1,336,759			
2012	300,216	10-01-11	534,784		835,000	1,036,544			
2013	283,666	10-01-12	551,334		835,000	752,877			
2014	265,438	10-01-13	569,562		835,000	487,439			
2015	250,684	10-01-14	584,316		835,000	236,756			
2016	236,756	10-01-15	598,244		835,000	(0)			

Series D bonds were issued in 1993 to advance refund Student Fee Bonds, Series B of 1998; to provide funds for the construction of the Health Professional Center classroom building; and to pay all related costs of issuance. Series I bonds, issued in 2004, refunded \$11.5 million in Series D serial bonds, leaving the capital appreciation bonds outstanding.

**UNIVERSITY OF SOUTHERN INDIANA
ATTACHMENT B (2)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS**

I. ISSUE NAME: Student Fee Bonds, Series F

II. TOTAL AMOUNT OF SERIES F BONDS ISSUED AS OF 6/30/2008: \$6,020,000

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	(Less) Interest Subsidy	Total Debt Service	Outstanding Principal	Academic Facilities Debt Retirement Reserve Bond Balance		
							Held By Institution	Held By Bond Trustee	Total Reserve
1998	1,240,000	06-01-98	6,358	78,848	1,325,206	14,040,000	0	1,334,261	1,334,261
1999	635,000	10-01-98	682,868	7,338	1,325,206	13,405,000	0	618	618
2000	690,000	10-01-99	628,108	0	1,318,108	12,715,000	0	815	815
2001	715,000	10-01-00	600,174	0	1,315,174	12,000,000	0	656	656
2002	745,000	10-01-01	570,423	0	1,315,423	11,255,000	0	2,031	2,031
2003	780,000	10-01-02	538,770	0	1,318,770	10,475,000	0	85	85
2004	815,000	10-01-03	504,868	0	1,319,868	9,660,000	0	310	310
2005	850,000	10-01-04	468,645	0	1,318,645	8,810,000	0	1,011	1,011
2006	890,000	10-01-05	429,920	0	1,319,920	7,920,000	0	2,230	2,230
2007	930,000	10-01-06	388,970	0	1,318,970	6,990,000	0	4,655	4,655
2008	970,000	10-01-07	345,493	0	1,315,493	6,020,000	0	6,675	6,675
2009	1,020,000	10-01-08	298,970	0	1,318,970	5,000,000			
2010	1,070,000	10-01-09	245,575	0	1,315,575	3,930,000			
2011	1,135,000	10-01-10	184,938	0	1,319,938	2,795,000			
2012	1,195,000	10-01-11	120,863	0	1,315,863	1,600,000			
2013	1,265,000	10-01-12	53,213	0	1,318,213	335,000			
2014	335,000	10-01-13	9,213	0	344,213	0			

Series F bonds were issued in 1998 to finance and refinance a portion of the cost of the Liberal Arts Center and to pay all or a portion of related costs of issuance.

UNIVERSITY OF SOUTHERN INDIANA
ATTACHMENT B (3)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS

I. ISSUE NAME: Student Fee Bonds, Series H

II. TOTAL AMOUNT OF SERIES H BONDS ISSUED AS OF 6/30/2008: \$20,645,000

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	(Less) Interest Subsidy	Total Debt Service	Outstanding Principal	Academic Facilities Debt		
							Retirement Reserve	Bond Balance	Total Reserve
							Held By Institution	Held By Bond Trustee	Total Reserve
2002	0	04-01-02	461,356		461,356	25,260,000	0	1,533,705	1,533,705
2003	0	10-01-02	1,221,238		1,221,238	25,260,000	0	122,391	122,391
2004	855,000	10-01-03	1,206,275		2,061,275	24,405,000	0	477	477
2005	885,000	10-01-04	1,175,825		2,060,825	23,520,000	0	1,694	1,694
2006	920,000	10-01-05	1,143,088		2,063,088	22,600,000	0	3,350	3,350
2007	955,000	10-01-06	1,106,738		2,061,738	21,645,000	0	3,760	3,760
2008	#####	10-01-07	1,062,638		2,062,638	20,645,000	0	2,570	2,570
2009	#####	10-01-08	1,015,431		2,060,431	19,600,000			
2010	#####	10-01-09	970,063		2,060,063	18,510,000			
2011	#####	10-01-10	918,275		2,063,275	17,365,000			
2012	#####	10-01-11	862,650		2,062,650	16,165,000			
2013	#####	10-01-12	801,000		2,061,000	14,905,000			
2014	#####	10-01-13	729,775		2,059,775	13,575,000			
2015	#####	10-01-14	654,563		2,059,563	12,170,000			
2016	#####	10-01-15	575,088		2,060,088	10,685,000			
2017	#####	10-01-16	495,125		2,060,125	9,120,000			
2018	#####	10-01-17	414,875		2,059,875	7,475,000			
2019	#####	10-01-18	330,500		2,060,500	5,745,000			
2020	#####	10-01-19	241,750		2,061,750	3,925,000			
2021	#####	10-01-20	148,375		2,063,375	2,010,000			
2022	#####	10-01-21	50,250		2,060,250	0			

Series H bonds were issued in 2001 to provide funds for the construction of the Science/Education Classroom Building, to refinance interim indebtedness and to pay all related costs of issuance.

UNIVERSITY OF SOUTHERN INDIANA
ATTACHMENT B (4)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS

I. ISSUE NAME: Student Fee Bonds, Series I

II. TOTAL AMOUNT OF SERIES I BONDS ISSUED AS OF 6/30/2008: \$40,290,000

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	(Less) Interest Subsidy	Total Debt Service	Outstanding Principal	Academic Facilities Debt Retirement Reserve Bond Balance		
							Held By Institution	Held By Bond Trustee	Total Reserve
2004	-		-		0	46,265,000	0	4,953,100	4,953,100
2005	950,000	10-01-04	1,837,381	(1,449,925)	1,337,456	45,315,000	0	3,576,583	3,576,583
2006	1,190,000	10-01-05	2,194,281	(1,751,588)	1,632,693	44,125,000	0	1,925,260	1,925,260
2007	1,230,000	10-01-06	2,157,981	(1,751,588)	1,636,393	42,895,000	0	232,210	232,210
2008	2,605,000	10-01-07	2,087,431		4,692,431	40,290,000	0	1,900	1,900
2009	2,710,000	10-01-08	1,984,519		4,694,519	37,580,000			
2010	2,825,000	10-01-09	1,863,081		4,688,081	34,755,000			
2011	2,140,000	10-01-10	1,738,956		3,878,956	32,615,000			
2012	2,250,000	10-01-11	1,629,206		3,879,206	30,365,000			
2013	2,365,000	10-01-12	1,513,831		3,878,831	28,000,000			
2014	2,485,000	10-01-13	1,387,922		3,872,922	25,515,000			
2015	2,620,000	10-01-14	1,250,725		3,870,725	22,895,000			
2016	2,765,000	10-01-15	1,106,003		3,871,003	20,130,000			
2017	2,085,000	10-01-16	975,659		3,060,659	18,045,000			
2018	2,195,000	10-01-17	862,006		3,057,006	15,850,000			
2019	2,315,000	10-01-18	743,619		3,058,619	13,535,000			
2020	2,440,000	10-01-19	618,800		3,058,800	11,095,000			
2021	2,570,000	10-01-20	490,500		3,060,500	8,525,000			
2022	2,700,000	10-01-21	358,750		3,058,750	5,825,000			
2023	2,840,000	10-01-22	220,250		3,060,250	2,985,000			
2024	2,985,000	10-01-23	74,625		3,059,625	0			

Series I bonds were issued in 2004 to finance a portion of the cost of construction of the David L. Rice Library Building; to refund Series D serial bonds (eligible for fee replacement); to advance refund Series E bonds (not eligible for fee replacement); and to finance various costs incidental to the financing. The total Series I bond issue is \$49,590,000. The debt service schedule above illustrates the repayment of the new money issue and the refunding Series D issue only. Because Series E was not eligible for fee replacement, the debt service for that portion of Series I has been excluded. The interest due on the new monies portion of Series I bonds in fiscal years 2005, 2006, and 2007 was paid from capitalized interest held by the bond trustee.

UNIVERSITY OF SOUTHERN INDIANA
ATTACHMENT B (5)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS

I. ISSUE NAME: College of Business/General Classroom Building and Related Physical Plant Expansion

II. TOTAL PROJECTED AMOUNT OF BONDS ISSUED AS OF 6/30/2008: \$6,475,000

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	Total Debt Service	Outstanding Principal	Academic Facilities Debt Retirement Reserve Bond Balance		
						Held By Institution	Held By Bond Trustee	Total Reserve
2007	-	06-30-07	49,500	49,500	6,600,000	0	0	0
2008	125,000	10-01-07	142,514	267,514	6,475,000	0	0	0
2009		10-01-08	1,125,478	1,125,478	36,375,000			
2010	1,050,000	10-01-09	1,971,750	3,021,750	35,325,000			
2011	1,110,000	10-01-10	1,912,350	3,022,350	34,215,000			
2012	1,170,000	10-01-11	1,849,650	3,019,650	33,045,000			
2013	1,235,000	10-01-12	1,783,513	3,018,513	31,810,000			
2014	1,310,000	10-01-13	1,713,525	3,023,525	30,500,000			
2015	1,385,000	10-01-14	1,639,413	3,024,413	29,115,000			
2016	1,460,000	10-01-15	1,561,175	3,021,175	27,655,000			
2017	1,540,000	10-01-16	1,478,675	3,018,675	26,115,000			
2018	1,630,000	10-01-17	1,391,500	3,021,500	24,485,000			
2019	1,720,000	10-01-18	1,299,375	3,019,375	22,765,000			
2020	1,820,000	10-01-19	1,202,025	3,022,025	20,945,000			
2021	1,925,000	10-01-20	1,099,038	3,024,038	19,020,000			
2022	2,030,000	10-01-21	990,275	3,020,275	16,990,000			
2023	2,145,000	10-01-22	875,463	3,020,463	14,845,000			
2024	2,265,000	10-01-23	754,188	3,019,188	12,580,000			
2025	2,395,000	10-01-24	626,038	3,021,038	10,185,000			
2026	2,530,000	10-01-25	490,600	3,020,600	7,655,000			
2027	2,675,000	10-01-26	347,463	3,022,463	4,980,000			
2028	2,825,000	10-01-27	196,213	3,021,213	2,155,000			
2029	2,155,000	10-01-28	59,263	2,214,263	0			

The University received bonding authorization for \$6,600,000 in the 2005-2007 Biennial Budget for architectural planning and design of the College of Business/General Classroom Building project, expansion of the Physical Plant, and completion of the lower level of the Education Center. An additional \$29,900,000 in bonding authorization was received in the 2007-2009 Biennial Budget. The University anticipates issuing debt totaling \$36,375,000 in January 2009 to refund the interim financing issued in fiscal year 2007 and to finance the construction of the College of Business/General Classroom Building. The amortization schedule above assumes a 20-year debt at 5.50% beginning in January 2009.

**UNIVERSITY OF SOUTHERN INDIANA
INCOME II
DEBT SERVICE ON CAPITAL PROJECTS, 2009-11 BIENNIUM**

	2006-07 Actual	2007-08 Actual	2008-09 Budget	2009-10 Requested	2010-11 Requested
I. <u>Projects Eligible for Fee Replacement</u>					
Acts of 1953 or 1965					
Existing Debt Service: Permanently Scheduled					
A. Series D (1)	835,000	835,000	835,000	835,000	835,000
B. Series F (1)	1,318,970	1,315,493	1,318,970	1,315,575	1,319,938
C. Series H (1)	2,061,738	2,062,638	2,060,431	2,060,063	2,063,275
D. Series I (1)	1,636,393	4,692,431	4,694,519	4,688,081	3,878,956
Existing Debt Service: Interim & Variable Rate					
A. Interim Financing: Gen Classroom Bldg (2)	49,500	267,514	582,660		
New Debt Service:					
A. College of Business/Gen Classroom Bldg (3)			1,505,273	3,021,750	3,022,350
B. Teaching Theatre - Replacement Project (4)					440,000
SUBTOTAL	5,901,601	9,173,076	10,996,853	11,920,469	11,559,519
Acts of 1927 or 1929					
Existing Debt Service: Permanently Scheduled					
Existing Debt Service: Interim & Variable Rate					
New Debt Service:					
SUBTOTAL	0	0	0	0	0
TOTAL DEBT SERVICE	5,901,601	9,173,076	10,996,853	11,920,469	11,559,519

- (1) The permanently scheduled projects eligible for fee replacement represent Health Professions Center Student Fee Revenue Bonds, Series D of 1993; Liberal Arts Center Student Fee Bonds, Series F of 1998; the Science/Education Classroom Building Student Fee Bonds, Series H of 2001; and the David L Rice Library Student Fee Bonds, Series I of 2004.
- (2) Budget Agency Number G-0-05-1-01. The College of Business/General Classroom Building project received \$6,600,000 in bonding authorization in the 2005-2007 Biennial Budget. Funds were appropriated for architectural planning and design of the College of Business/General Classroom Building; expansion of the Physical Plant infrastructure; and completion of the lower level of the Education Center.
- (3) Budget Agency Number G-0-05-1-01-P. The College of Business/General Classroom Building project received an additional \$29,900,000 in bonding authorization in the 2007-2009 Biennial Budget. The University anticipates issuing debt totaling \$36,375,000 in January 2009 to refund the interim financing issued in fiscal year 2007 and to finance the construction of the College of Business/General Classroom Building. Assumes a 20-year debt at 5.50%.
- (4) Budget Agency Number G-0-09-1-01. Bonding authorization for \$8,000,000 for the Teaching Theatre - Replacement Project is requested in the 2009-2011 Capital Improvement Budget Request. Assumes a 20-year debt at 5.50%.

**UNIVERSITY OF SOUTHERN INDIANA
BACKGROUND II-A
RETIREMENT OF PRINCIPAL FOR OUTSTANDING CAPITAL DEBT
(Projects Eligible for Fee Replacement)**

	<u>Outstanding Principal June 30, 2007</u>	<u>Outstanding Principal June 30, 2008</u>	<u>Outstanding Principal June 30, 2009</u>	<u>Estimated Outstanding Principal June 30, 2010</u>	<u>Estimated Outstanding Principal June 30, 2011</u>
I. <u>Projects Eligible for Fee Replacement</u>					
ACTS OF 1953 OR 1965					
Existing Debt: Permanently Scheduled (1)	74,279,488	69,317,432	64,178,664	58,852,124	54,111,760
Existing Debt: Interim & Variable Rate (2)	1,600,000	6,475,000			
SUBTOTAL	75,879,488	75,792,432	64,178,664	58,852,124	54,111,760
New Debt:					
A. College of Business/Gen Classroom Bldg (3)			36,375,000	35,325,000	34,215,000
B. Teaching Theatre - Replacement Project (4)					8,000,000
SUBTOTAL	0	0	36,375,000	35,325,000	42,215,000
ACTS OF 1927 OR 1929					
Existing Debt: Permanently Scheduled					
Existing Debt: Interim & Variable Rate					
SUBTOTAL	0	0	0	0	0
TOTAL	75,879,488	75,792,432	100,553,664	94,177,124	96,326,760

- (1) Permanently scheduled existing debt includes Series D capital appreciation bonds, Series F, Series H, and Series I.
- (2) Budget Agency Number G-0-05-1-01. The College of Business/General Classroom Building project received \$6,600,000 in bonding authorization in the 2005-2007 Biennial Budget. Funds were appropriated for architectural planning and design of the College of Business/General Classroom Building; expansion of the Physical Plant infrastructure; and completion of the lower level of the Education Center.
- (3) Budget Agency Number G-0-05-1-01-P. The College of Business/General Classroom Building project received an additional \$29,900,000 in bonding authorization in the 2007-2009 Biennial Budget. The University anticipates issuing debt totaling \$36,375,000 in January 2009 to refund the interim financing issued in fiscal year 2007 and to finance the construction of the College of Business/General Classroom Building.
- (4) Budget Agency Number G-0-09-1-01. Bonding authorization for \$8,000,000 for the Teaching Theatre - Replacement Project is requested in the 2009-2011 Capital Improvement Budget Request. The total project is estimated to cost \$15,000,000 in both fee replacement and non-fee replacement funds.

**UNIVERSITY OF SOUTHERN INDIANA
BACKGROUND II-B
RETIREMENT OF PRINCIPAL FOR OUTSTANDING CAPITAL DEBT
(Projects Not Eligible for Fee Replacement)**

	<u>Outstanding Principal June 30, 2007</u>	<u>Outstanding Principal June 30, 2008</u>	<u>Outstanding Principal June 30, 2009</u>	<u>Estimated Outstanding Principal June 30, 2010</u>	<u>Estimated Outstanding Principal June 30, 2011</u>
II. <u>Projects Not Eligible for Fee Replacement</u>					
ACTS OF 1927 OR 1929					
Existing Debt: Permanently Scheduled					
A. Auxiliary System Revenue Bonds (Series 2001A) (1)	17,685,000	16,575,000	15,410,000	14,185,000	12,900,000
B. Auxiliary System Revenue Bonds (Series 2001B) (1)	10,000,000				
C. Auxiliary System Revenue Bonds (Series 2003) (1)	7,435,000	7,135,000	6,825,000	6,510,000	6,185,000
D. Auxiliary System Revenue Bonds (Series 2008A) (2)		9,800,000	9,600,000	9,400,000	9,200,000
E. Recreation and Fitness Center Bonds (Series G) (3)	3,900,000	3,700,000	3,500,000	3,200,000	2,900,000
F. Series I (Refunded Series E) (4)	2,695,000	2,450,000	2,190,000	1,920,000	1,640,000
G. Recreation and Fitness Center Expansion - Phase II (5)	2,275,000	7,250,000	6,963,872	6,723,702	6,472,291
SUBTOTAL	<u>43,990,000</u>	<u>46,910,000</u>	<u>44,488,872</u>	<u>41,938,702</u>	<u>39,297,291</u>
New Debt:					
A. University Center Expansion (6)			13,750,000	13,350,000	12,930,000
B. Teaching Theatre - Replacement Project (7)					7,000,000
SUBTOTAL	<u>0</u>	<u>0</u>	<u>13,750,000</u>	<u>13,350,000</u>	<u>19,930,000</u>
TOTAL	43,990,000	46,910,000	58,238,872	55,288,702	59,227,291

- (1) Auxiliary System Revenue Bonds, Series 2001A and 2001B, were issued to refund existing variable rate student housing bonds, Series 1996, 1997, and 1998, and to finance the construction of additional student residence facilities. Auxiliary System Revenue Bonds, Series 2003, were issued to finance the construction of a student residential building.
- (2) Auxiliary System Revenue Bonds, Series 2008A, were issued in May 2008 to refinance variable rate demand revenue bonds 2001B.
- (3) Series G bonds were issued in 1999 to construct and equip a Recreation and Fitness Center for students and employees.
- (4) A portion of Student Fee Bonds, Series I, were issued to refund outstanding Series E bonds issued in 1995 for the first University Center Expansion project.
- (5) Budget Agency Number G-0-05-1-02.
- (6) Budget Agency Number G-0-03-2-01.
- (7) Budget Agency Number G-0-09-1-01. Bonding authorization for the Teaching Theatre - Replacement Project is requested in the 2009-2011 Capital Improvement Budget Request. The total project is estimated to cost \$15,000,000, of which \$7,000,000 will be non-fee replacement funds.

PROJECT SUMMARY
NEW CONSTRUCTION

INSTITUTION: University of Southern Indiana **CAMPUS:** _____

PROJECT TITLE: Teaching Theatre - **BUDGET AGENCY NO.:** G-0-09-1-01
Replacement Project **INSTITUTION'S PRIORITY:** 1

PROJECT SUMMARY DESCRIPTION (ATTACHMENT A) The University of Southern Indiana proposes construction of a \$15,000,000 Teaching Theatre to replace the current theatre, costume shop, and scene shop located approximately four miles from campus. The University requests \$8,000,000 in bonding authorization and \$7,000,000 in authorization only for the construction of a new on-campus facility. The proposed theatre will seat approximately 350 people and will be constructed adjacent to the University Center. It will better serve the educational needs of the Department of Performing Arts and will provide a more appropriate venue for on-campus theatrical and musical productions and other special events.

SUMMARY OF NEED AND NET CHANGE IN CONTRIBUTION TO EDUCATIONAL SERVICES PROVIDED BY INSTITUTION (ATTACHMENT B) The current Theatre, built in the 1950s, was purchased by the University in the mid-1970s. It no longer can support the needs of the USI Theatre Program. The current facilities are inadequate in size and structure, its off-campus location presents difficulties to students who want to take classes on campus, and the site of the current location is in the path of the widening of Highway 62, the Lloyd Expressway. The new Teaching Theatre will attract more students to the Theatre Program and will provide theatre majors with a quality educational experience. Construction of dedicated performance space on campus supports the University's commitment to arts education and to the cultural needs of the community.

SPACE DATA (ATTACHMENT C)

PROJECT SIZE: 26,502 GSF 13,655 ASF 0.52 ASF/GSF

NET CHANGE IN CAMPUS ACADEMIC/ADMINISTRATIVE SPACE: 5,345 ASF

TOTAL PROJECT BUDGET (ATTACHMENT D)

TOTAL ESTIMATED COST: \$15,000,000 \$/GSF \$566.00

ANTICIPATED DATE OF PROJECT COMPLETION: March 2012

ANTICIPATED SOURCES OF FUNDING (ATTACHMENT E)

<u>State Appropriation</u>	<u>\$8,000,000</u>
<u>Donations and Gifts</u>	<u>\$7,000,000</u>
TOTAL BUDGET INCLUDING PRIOR AUTHORIZATION:	<u><u>\$15,000,000</u></u>

ESTIMATED CHANGE IN ANNUAL OPERATING BUDGET AS A RESULT OF THIS PROJECT (ATTACHMENT F)

\$120,220 (X) INCREASE () DECREASE

Note: SEE ATTACHMENTS FOR SUPPORTING INFORMATION REQUEST TO BE SUBMITTED WITH PROJECT SUMMARY FORM.

ATTACHMENT A
DETAILED PROJECT DESCRIPTION
NEW CONSTRUCTION

Budget Agency Number: G-0-09-1-01

Page 1 of 2

DESCRIPTION OF PROJECT:

The University of Southern Indiana proposes construction of a \$15,000,000 Teaching Theatre to replace the current theatre, costume shop, and scene shop located approximately four miles from campus at 3001 Igleheart Avenue. The University requests \$8,000,000 in bonding authorization and \$7,000,000 in authorization only for the construction of a new on-campus facility.

In the mid-1970s, the University purchased a 152-seat theatre built in the 1950s from the Catholic Theatre League to be used as the University Theatre. A church parking lot across the street from the theatre is used for parking. In the early 1990s, the USI Foundation purchased the church and currently leases the facility to the University. The church was renovated at the time of purchase and is used today as a costume shop, scene design area, and practice facility for the Theatre Department. The University's theatre program has outgrown the current facility and its distance from campus limits the opportunity for students to easily participate in activities related to the theatre. The proposed Teaching Theatre will bring the two off-campus locations on campus to better serve students and the University community.

The new 13,655 assignable square foot (ASF) Teaching Theatre will be constructed adjacent to the expanded University Center and be connected by an atrium. The University Center Expansion project will provide new space for student programs, University outreach programs, expanded dining and meeting facilities, and will be a central gathering spot on campus. The new theatre will be ideally situated at the confluence of University activities and will be a location offering cultural enrichment in the form of educational programming and entertainment to the University community. The theatre will seat approximately 350 people and will be designed with a thrust stage. It will be ideally sized to serve the needs of the theatre program and to provide a venue for such additional events as special speakers, small performance groups, and musical recitals and performances. In serving the educational needs of the Department of Performing Arts, the Teaching Theatre will create opportunities for the instruction of all aspects of design and production beginning at the point of load-in and continuing on through strike of production elements (in effect, all post-shop aspects of production). As a teaching theatre it will provide a practice lab/classroom to teach key design and production elements, enhancing the education of USI theatre students.

The theatre facility will include support areas to facilitate the loading in and out of sets and properties, offstage storage space, "green room" space, dressing rooms, wardrobe, and

laundry facilities. Storage adequate for running productions as well as maintaining a reasonable inventory of light and sound equipment with an area dedicated to equipment maintenance are included in the project. The stage will be designed to move equipment on and off stage with reasonable ease. The theatre will be designed with a loading facility to receive deliveries by large trucks.

The proposed staging will include general dimensions and a traditional proportion of a thrust or modified thrust theatre and multiple entrances typical of the thrust will be part of the design. Adequate space for stage management, sound and lighting booths, and all lighting positions will be included in the design. The Teaching Theatre will feature adequate peripheral service areas to enhance production and, most important, to insure the appropriate education and training of students.

Full box office facilities and controlled access of entrances and exits will enable the facility to operate and to serve as a multipurpose venue.

PLANNING CHANGES:

This project has not been reviewed at the planning review stage.

RELATIONSHIP TO OTHER CAPITAL IMPROVEMENT PROJECTS:

Plans for construction of a performing arts facility have been a part of the University's Ten-Year Capital Improvement Plan for almost 20 years, since 1991-93. The University will begin construction of the University Center Expansion project in fall 2008. The expanded University Center will provide additional space for student activities and student organizations, conferencing and meeting space, and food services. The proposed Teaching Theatre will be constructed adjacent to the expanded University Center and will be an integral part of the larger University Center complex. The central location of the Teaching Theatre will create a more vibrant, community-oriented campus center that extends its welcome to the immediate University community and provides civic and cultural opportunities to the greater Evansville communities.

HISTORICAL SIGNIFICANCE:

This project does not involve historically significant buildings. The proposed Teaching Theatre will be built as an extension of the University Center complex.

ATTACHMENT B
NEED AND PURPOSE
NEW CONSTRUCTION

Budget Agency Number: G-0-09-1-01

Page 1 of 4

RELATIONSHIP TO MISSION AND LONG-RANGE PLANNING:

The University of Southern Indiana is a broad-based institution offering instruction, research, and service. A liberal arts and science curriculum provides the foundation of knowledge for all programs and complements undergraduate programs leading to careers in business, engineering, government, health professions, education, and related fields. Selected master's degrees serve persons in professional and technical fields. As a public institution, the University of Southern Indiana counsels and assists business and industry, as well as social, education, governmental, and health agencies to higher levels of efficiency and improved services. Approximately 10,000 students are enrolled in degree programs; in addition, another 15,000 students enroll annually in noncredit, continuing education, workforce training, and professional development programs at the University.

The proposed Teaching Theatre will replace the 50-year old off-campus theatre located approximately four miles from campus and will better serve the growing needs of the University and its students as a multipurpose performance venue.

The construction of dedicated performance space on campus supports the University's commitment to arts education and to the cultural needs of the community. The University's Theatre Arts Program has grown significantly in the past 20 years and is now part of the Department of Performing Arts. The Department and its attendant programs have outgrown the theatre on Igleheart Avenue and planned growth of the theatre program is limited because of the current facilities and distance from campus.

NEED AND EXPECTED CONTRIBUTION TO EDUCATIONAL SERVICES:

The University of Southern Indiana has experienced tremendous growth during its 43-year history. In the mid-1970s, when the off-campus theatre was purchased, the University served a student population of about 2,500 students. Today, nearly 10,000 students are enrolled in degree programs with an additional 15,000 students enrolled annually in noncredit, continuing education, workforce training, and professional development programs.

Need for New Facility

The off-campus theatre no longer can support the needs of the USI Theatre Program. The University has maximized the capacity of the current theatre and it will not be able to continue in

its current capacity as the main stage of the USI Theatre. There are three primary reasons for construction of a replacement Teaching Theatre on the University campus.

1. Current facilities are inadequate – size and structure
2. Off-campus location
3. Widening of Highway 62, the Lloyd Expressway

Current Facilities

As a teaching facility, the current USI Theatre was never an optimum solution for the needs of the University. The theatre was designed very simply and inexpensively in 1955 by the Catholic Theatre League and has never been an effective teaching site. It is an inconvenient place to stage and teach theatre and lacks adequate space for productions. There are maintenance issues with the building including flooding and electrical problems resulting in safety concerns. Repairs to the facility are expensive for what it provides and due to its location, it is not easily maintained by Physical Plant personnel. The costume shop and scene shop are in buildings ill suited for their use. The buildings were not properly designed to serve the needs of the theatre department or the University community.

The needs of a modern performing arts program have rendered the theatre obsolete because of accessibility problems and because it was not built to the standards a good theatre education facility requires. The theatre served a temporary purpose when the University acquired it in the mid-1970s as a stopgap measure to provide some growing space to USI's young program, but the program has clearly outgrown the space and a new venue is needed to meet the needs of the University.

Off-Campus Location

The location of the theatre, approximately four miles from campus, has hampered the growth of the theatre program. It presents logistical difficulties to students who want to take classes on site. It also has hampered the growth of an audience culled from the University community, who find its location remote and inconvenient. Maintenance of the facility is difficult for Physical Plant personnel because of its distance from campus and the condition of the buildings.

Widening of Highway 62, the Lloyd Expressway

The area in front of the theatre will undergo change in the near future as the site is redesigned to become an entrance ramp to Highway 62, the Lloyd Expressway. This change will eliminate the support buildings for the current theatre and nearly 60 percent of the parking for the facility. Without the support buildings and with inadequate parking, the theatre will be virtually useless as a performance venue. Widening of Highway 62, the Lloyd Expressway, is included in the current Evansville Metropolitan Planning Organization Transportation Plan. The roadway project is in the planning stages, although a start date has not been determined. The pending roadway project requires the University to evaluate alternative facilities to accommodate the University's Theatre Program.

Maintenance issues and the need for upgrades and renovations in a building that will be rendered useless by the Department of Transportation in the near term make plans for any large expenditure of money in this facility impractical; the life of the facility cannot justify it, nor can its location.

Design of New Facility and Contribution to Educational Services

The proposed Teaching Theatre with more than 350 seats more than doubles the seating available in the current theatre. It will be designed with a thrust stage and will be ideally sized to serve the needs of the Theatre Program and to provide a venue for special speakers, small performance groups, and musical recitals.

Educational opportunities in the Department of Performing Arts include curricula in both theatre and music. The Theatre Program offers a fully articulated major in Theatre Arts as well as a minor in Theatre Arts and Theatre Education. Currently there are approximately 70 Theatre majors while hundreds of non-majors take courses in theatre and music each year.

A new joint production effort between the USI Theatre and the New Harmony Theatre, known as the Fall Repertory Project, began in fall 2007. This program is an innovative model for undergraduate theatre programs. It brings professional theatre to the University. Undergraduate students gain the experience of working side by side with theatre professionals in classroom activities and in productions.

The new Teaching Theatre will attract more students into the Theatre Program and will provide theatre majors with a quality educational experience. With a larger auditorium many new and innovative programs will be possible on campus. From matinee performances for K-12 students to enhanced production schedules for theatrical and musical performances, the new Teaching Theatre will provide cultural outreach to regional school systems and to the community.

ALTERNATIVES CONSIDERED:

Productions and performance classes at the off-campus theatre were discontinued in 2007 due to the poor conditions of the building and because of the theatre's inadequate facilities. As a short-term solution, the Performing Arts Department uses the Mallette Studio Classroom located in the lower level of the Liberal Arts Center to teach studio classes and for productions. It is the only classroom dedicated to theatre instruction. Despite its on-campus location, it is not adequately designed to serve as the performance space to replace the off-campus theatre for several reasons.

- The support facilities for the Mallette Studio Classroom are not adequate for large or intermediate scale productions.
- Use of the Mallette Studio Classroom as a performance space requires relocation of classes to facilities that are not designed for teaching theatre performance.

- As a black box theatre, the Mallette Studio Classroom is not designed to offer design and technical students the broadest range of instruction.
- The Mallette Studio Classroom seats approximately 100 people, depending upon the staging configuration. The theatre is too small to serve the University audience without an extended performance run of shows. Additional runs add costs to productions and create hardships for participants because of additional time commitments. New theatre space will rectify this problem and allow for one week of production rather than the current two.
- The auditoriums and large classrooms on campus are considered lecture stages and lack the backstage support necessary for traditional theatrical productions or a practical educational experience.

Without a teaching theatre and with the inevitable loss of the off-campus theatre, the Theatre Program and the Department of Performing Arts will be forced to depend upon what is primarily a studio classroom or an alternative off-campus venue for performances. Other venues that might be rented in the Evansville area are even further from campus. In addition to issues of accessibility, these alternative venues would be more costly and would not provide a permanent solution for the Theatre Program and the Department of Performing Arts.

Plans for the construction of a performing arts facility have been a part of the University's Ten-Year Capital Improvement Plan for almost 20 years, since 1991-93. The proposed Teaching Theatre will provide a more appropriate venue for on campus theatrical and musical productions and other special events.

PRIORITY RANKING:

The Teaching Theatre – Replacement Project is the University's first and only priority in the 2009-2011 Capital Improvement Budget. The University requests \$8,000,000 in bonding authorization and \$7,000,000 in authorization only for the construction of a \$15,000,000 Teaching Theatre to replace the current theatre auditorium building and costume and scene shop located approximately four miles from campus.

RELATIONSHIP TO LONG-RANGE FACILITY PLANS:

The Teaching Theatre project is an integral part of the University's long-range facility plan. The University Center Expansion Project, currently under construction, includes the renovation of the existing library and expansion of the University Center. The Teaching Theatre, as part of the University Center complex, will be conveniently located and easily accessible to students and the University community. With access to meeting facilities and food services, the new Teaching Theatre will be a multi-use facility.

THEATRE PERSPECTIVE

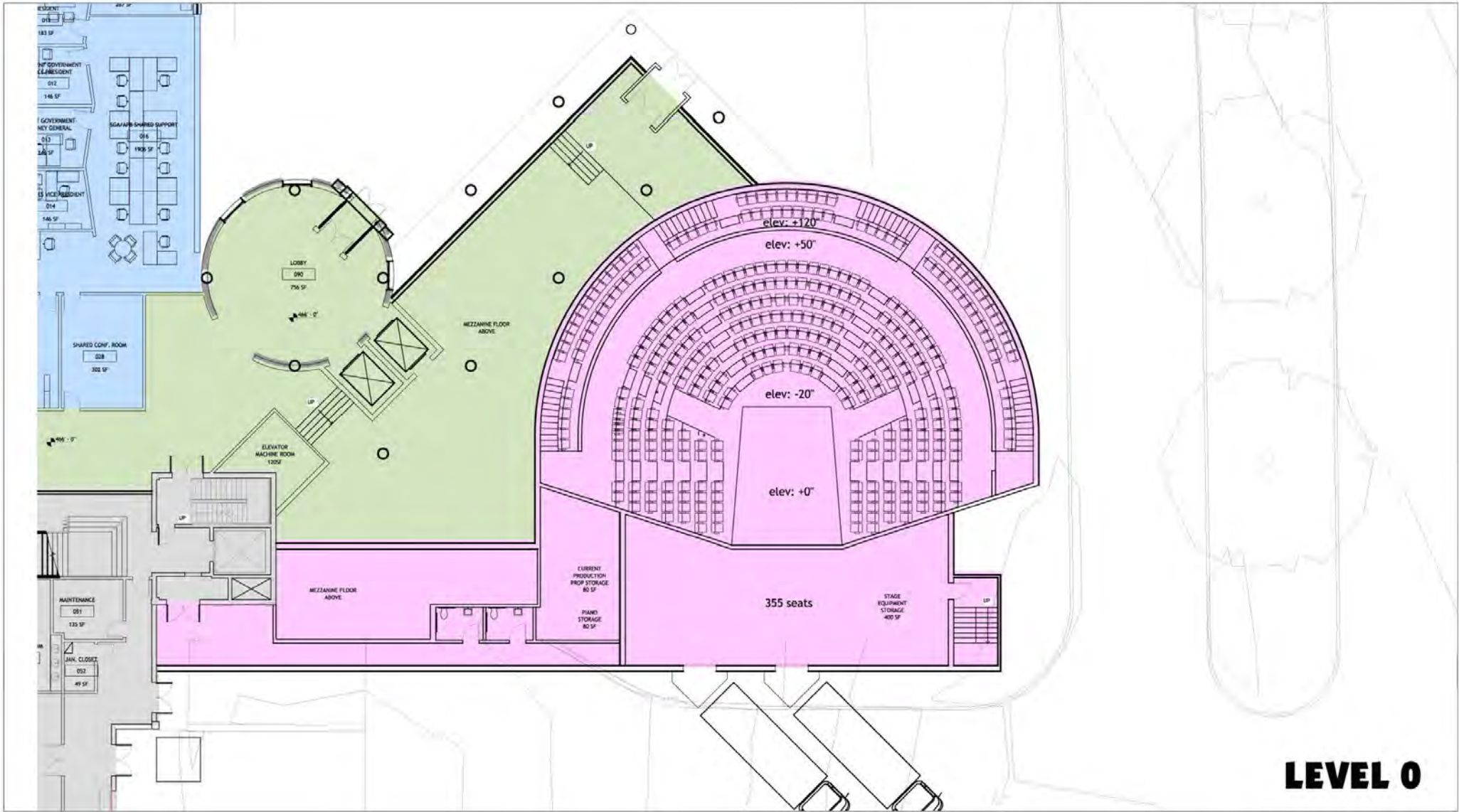


05.07.08

TEACHING THEATRE - REPLACEMENT PROJECT

UNIVERSITY OF SOUTHERN INDIANA - EVANSVILLE, INDIANA

**HOLZMAN MOSS
ARCHITECTURE**



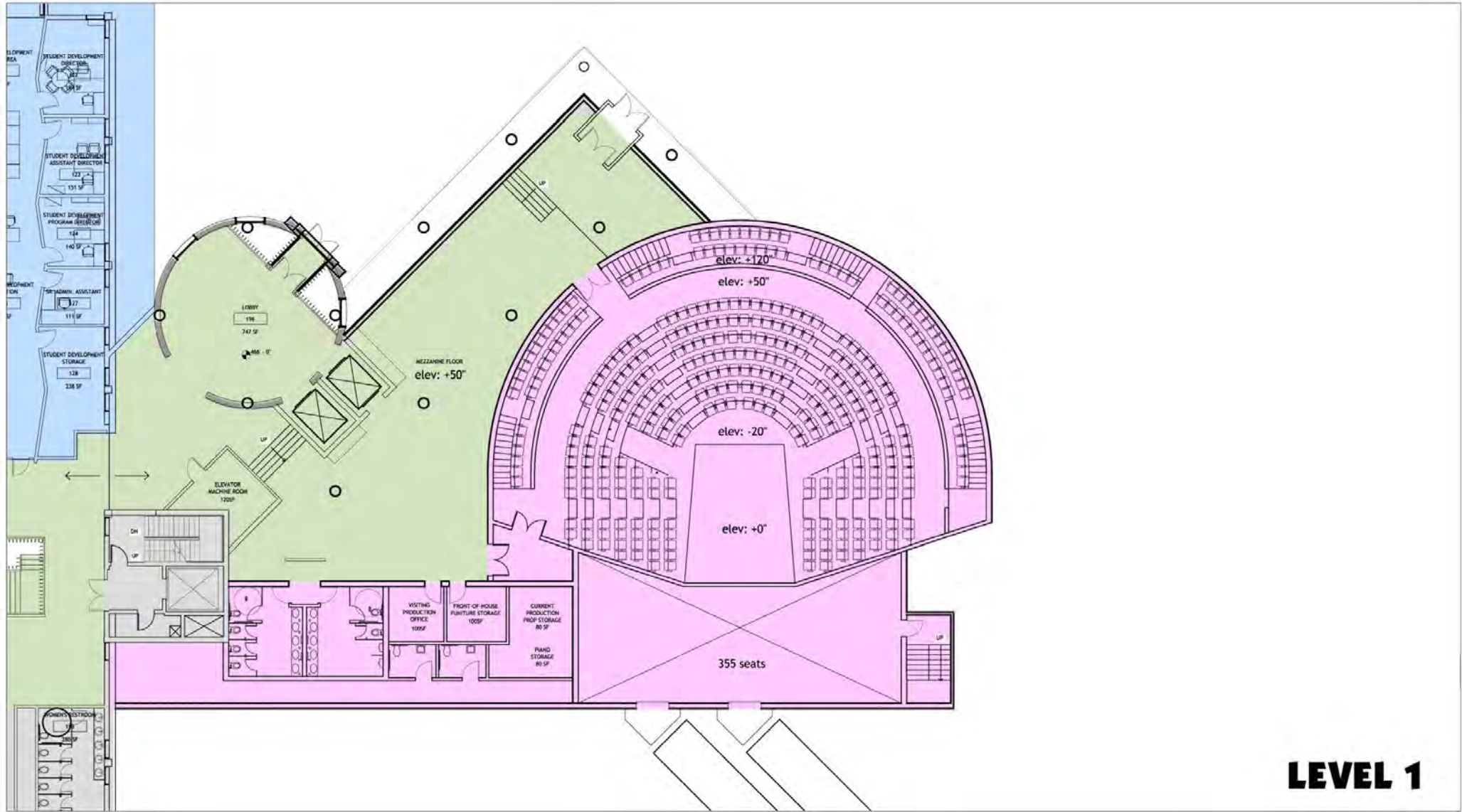
LEVEL 0

05.07.08

TEACHING THEATRE - REPLACEMENT PROJECT

UNIVERSITY OF SOUTHERN INDIANA - EVANSVILLE, INDIANA

**HOLZMAN MOSS
ARCHITECTURE**



LEVEL 1

05.07.08

TEACHING THEATRE - REPLACEMENT PROJECT

UNIVERSITY OF SOUTHERN INDIANA - EVANSVILLE, INDIANA

**HOLZMAN MOSS
ARCHITECTURE**

NORTH ELEVATION
THEATER



05.07.08

TEACHING THEATRE - REPLACEMENT PROJECT

UNIVERSITY OF SOUTHERN INDIANA - EVANSVILLE, INDIANA

HOLZMAN MOSS
ARCHITECTURE

**ATTACHMENT C
SPACE DATA**

NEW CONSTRUCTION

BUDGET AGENCY NUMBER: G-0-09-1-01

PAGE 1 OF 1

<u>(a)</u> <u>ROOM TYPE</u>		<u>CURRENT</u> <u>SPACE IN USE</u>	<u>(b)</u> <u>SPACE UNDER</u> <u>CONSTRUCTION</u>	<u>(b)</u> <u>SPACE</u> <u>PLANNED</u> <u>AND FUNDED</u>	<u>SUBTOTAL</u> <u>CURRENT &</u> <u>FUTURE SPACE</u>	<u>(b)</u> <u>SPACE TO BE</u> <u>DEMOLISHED</u> <u>AS A RESULT OF</u> <u>THIS REQUEST</u>	<u>SPACE IN</u> <u>NEW REQUEST</u>	<u>NET TOTAL</u> <u>FUTURE SPACE</u>
(110 & 115)	Classroom	115,231	1,138	16,740	133,109	0	0	133,109
(210, 215, 220, 225, 230,235)	Class Lab	116,600	2,131	24,829	143,560	0	0	143,560
(250 & 255)	Nonclass Lab	19,943	0	0	19,943	0	0	19,943
300	Office Facilities	171,848	7,139	38,620	217,607	0	890	218,497
400	Study Facilities	127,848	0	12,306	140,154	0	0	140,154
500	Spec Use Facilities	95,149	20,650	0	115,799	0	0	115,799
600	General Use Facilities	157,067	7,325	14,444	178,836	8,310	10,965	181,491
700	Support Facilities	66,875	18,134	8,193	93,202	0	1,800	95,002
800	Health Care Facilities	3,019	0	0	3,019	0	0	3,019
900	Resident Facilities	560,633	672	0	561,305	0	0	561,305
000	Unclassified	1,845	0	0	1,845	0	0	1,845
TOTAL		1,436,058	57,189	115,132	1,608,379	8,310	13,655	1,613,724

(a) Room type classifications should follow the categories defined in the Commission's Facilities Inventory and Space Utilization Report.

(b) Identify in footnote the specific facilities that are included in the data in the these columns.

Identify only space currently in the campus inventory plus new space that has already been authorized, whether it is under construction or not. Only if the proposed project is depend on another proposed project should the latter project's space data be included in this data. Room type classifications should follow the categories defined in the Commission's Facilit Inventory and Space Utilization Report.

FOOTNOTES

(b) The space under construction is the McDonald West Recreational Building, the McCutchan Art Gallery, the Support Services Building, the Recreation and Fitness Center, Expansion - Phase II, and the Ceramics Center.

The space planned and funded is the College of Business/General Classroom Building, the University Center Expansion, and the Physical Plant Expansion.

The space in the new request is the Teaching Theatre - Replacement Project.

The space to be demolished is the existing University Theatre, the Scene Shop, and the Costume Shop.

**ATTACHMENT D
PROJECT COST**

NEW CONSTRUCTION

BUDGET AGENCY NUMBER: G-0-09-1-01

PAGE 1 OF 1

ANTICIPATED CONSTRUCTION SCHEDULE:

	<u>MONTH</u>	<u>YEAR</u>
Bid Date	May	2010
Start Construction	July	2010
Occupancy	March	2012

ESTIMATED CONSTRUCTION COST:

	<u>PROJECT COST BASIS ^(a)</u>	<u>ESCALATION FACTORS ^(b)</u>	<u>ESTIMATED PROJECT COST ^(c)</u>
Planning Costs			
Academic Facilities Planning Fund	-	-	-
Other Architectural Fees	\$ 1,652,704	\$ 169,402	\$ 1,822,106
Construction			
Structure	\$ 5,760,000	\$ 590,400	\$ 6,350,400
Mechanical (Plumbing, HVAC, Elevators)	\$ 2,400,000	\$ 246,000	\$ 2,646,000
Electrical	\$ 1,440,000	\$ 147,600	\$ 1,587,600
Moveable Equipment (Furnishings)	\$ 118,000	\$ 12,095	\$ 130,095
Fixed Equipment	\$ 275,000	\$ 28,188	\$ 303,188
Site Development	\$ 450,000	\$ 46,125	\$ 496,125
Other (Explain)	\$ 1,276,820	\$ 387,666	\$ 1,664,486
Total Estimated Project Cost	<u>\$ 13,372,524</u>	<u>\$ 1,627,476</u>	<u>\$ 15,000,000</u>
Less Funds Already Appropriated			
Total Project Request			<u>\$ 15,000,000</u>

(a) Based on current costs prevailing as of May 2008.

(b) Explain the basis for arriving at this estimate. The escalation amount is estimated using 5% inflation per year for two years from May 2008 to the bid date of May 2010.

(c) Description of unique building characteristics, design features, construction materials, site development factors, or other considerations affecting cost estimates on a separate page immediately following.

The Teaching Theatre will be an addition to the University Center building. The building will be a masonry and steel framed structure with a large clear span roof to provide an unimpeded view of the stage. A lobby and atrium will be constructed to connect the Teaching Theatre to the University Center complex. The site presently provides most of the utilities needed for this project. A pre-engineered building to support the theatre productions will be constructed on the perimeter of campus. This support building will provide space for scene/set construction, costume shop, and theater and storage and will be 4,600 square feet. The cost for this support building is included in the cost estimate above.

ATTACHMENT F
Estimated Change in Operating Costs

NEW CONSTRUCTION

BUDGET AGENCY NUMBER: G-0-09-1-01

PAGE 1 OF 1

GROSS SQUARE FOOTAGE OF AREA AFFECTED BY PROJECT: 26,502

ANNUAL OPERATING COST	<u>COST PER SQUARE FOOT</u>	<u>TOTAL COST</u>	<u>PERSONAL SERVICES</u>	<u>SUPPLIES AND EXPENSES</u>
Operations	<u>\$4.140</u>	<u>\$ 109,718</u>	<u>\$ 87,775</u>	<u>\$ 21,944</u>
Maintenance	<u>1.440</u>	<u>\$ 38,163</u>	<u>\$ 30,530</u>	<u>\$ 7,633</u>
Fuel	<u>0.640</u>	<u>\$ 16,961</u>	<u>-</u>	<u>\$ 16,961</u>
Utilities	<u>1.200</u>	<u>\$ 31,802</u>	<u>-</u>	<u>\$ 31,802</u>
Other	<u>0.530</u>	<u>\$ 14,046</u>	<u>-</u>	<u>\$ 14,046</u>
Total	<u><u>\$7.950</u></u>	<u><u>\$ 210,691</u></u>	<u><u>\$ 118,305</u></u>	<u><u>\$ 92,386</u></u>
LESS: OPERATING COST OF				
Existing Area Affected	<u>11,380 GSF</u>	<u>\$ 90,471</u>	<u>\$ 50,800</u>	<u>\$ 39,671</u>
Other Space Affected		<u>-</u>	<u>-</u>	<u>-</u>
ESTIMATED CHANGE IN COST		<u><u>\$ 120,220</u></u>	<u><u>\$ 67,505</u></u>	<u><u>\$ 52,715</u></u>

DESCRIPTION OF ANY UNUSUAL FACTORS AFFECTING OPERATING AND MAINTENANCE COST:

There are no unusual factors affecting the operating and maintenance costs.

DESCRIPTION OF ANTICIPATED PLANT EXPANSION REQUEST:

The estimated change in annual operating costs is \$120,220 per year.

Bid Summary

Business & Engineering Center

University of Southern Indiana

Tuesday, June 24, 2008

Bidder	Bid Category	Base Bid	Alternate Bids											Days	Total			
	General Construction Mechanical Construction Electrical Construction Communications		Alternate Bid No. 1 Demolition existing Buildings	Alternate Bid No. 2 Add the utility tunnel	Alternate Bid No. 3 Stone veneer in lieu of ground face CMU	Alternate Bid No. 4 At 1.40 - Delete work from "shell space" Lower Level	Alternate Bid No. 4 At 1.41 - Delete work from "shell space" First Floor	Alternate Bid No. 4 At 1.42 - Delete work from "shell space" Second Floor	Alternate Bid No. 4 At 1.43 - Delete work from "shell space" Third Floor	Alternate Bid No. 5 Furnish access control and builder hardware for additional openings	Alternate Bid No. 6 Beimont railings in lieu of Button railings	Alternate Bid No. 7 Composite wall panels in lieu of trespas wall panels	Alternate Bid No. 8 Trespas wall panels in lieu of Rubon (tan veneer panels)	Alternate Bid No. 9 Delete demolition of retaining wall at Liberal Arts Center	Alternate Bid No. 10 Building system Commissioning	Alternate Bid No. 11 Add 2-gigabit wireless network controls for VAV boxes		
General Construction																		
Arc Construction Co., Inc.	X																	
Batts Construction, Inc.	X																	
Deig Bros. Lumber & Construction Co., Inc.	X	\$17,900,000.00	\$22,955.00	\$70,000.00	-\$210,000.00	-\$88,032.00	-\$28,595.00	-\$51,945.00	-\$58,562.00	\$25,950.00	\$48,559.00	\$273,867.00	\$30,000.00	-\$25,000.00	\$0.00	\$0.00		\$17,812,955.00
Empire Contractors	X																	\$0.00
Industrial Contractors, Inc.	X	\$19,989,000.00	\$25,850.00	\$121,778.00	-\$210,000.00	-\$207,826.00	-\$25,315.00	-\$59,017.00	-\$53,106.00	\$23,706.00	-\$106,000.00	-\$182,000.00	\$41,000.00	-\$28,370.00	\$0.00	\$0.00		\$19,967,628.00
Weddle Bros. Building Group, LLC	X	\$17,065,000.00	\$25,000.00	\$137,900.00	-\$191,000.00	-\$120,000.00	-\$30,500.00	-\$49,900.00	-\$62,500.00	\$26,500.00	-\$112,000.00	-\$32,000.00	-\$110,000.00	-\$49,000.00	\$0.00	\$0.00	700	\$16,926,900.00
Williams Brothers Construction	X	\$17,840,000.00	\$84,000.00	\$82,000.00	-\$195,000.00	-\$178,000.00	-\$23,000.00	-\$57,000.00	-\$53,000.00	\$23,000.00	\$7,000.00	-\$260,000.00	\$81,000.00	-\$40,000.00	\$0.00	\$0.00		\$17,902,000.00
Mechanical Construction																		
Arc Construction Co., Inc.	X																	\$0.00
Deig Bros. Lumber & Construction Co., Inc.	X	\$3,857,347.00	\$5,000.00	\$0.00	\$0.00	-\$14,678.00	-\$12,386.00	-\$27,498.00	-\$21,209.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$23,700.00	\$0.00		\$3,862,347.00
Harrell-Fish, Inc.	X																	\$0.00
Industrial Contractors, Inc.	X	\$3,800,000.00	\$4,300.00	\$0.00	\$0.00	-\$14,400.00	-\$13,100.00	-\$39,100.00	-\$34,900.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,100.00	\$0.00		\$3,804,300.00
J. E. Shekell, Inc.	X																	\$0.00
Ray Haase Htg A/C	X	\$3,610,000.00	\$4,000.00	\$0.00	\$0.00	-\$22,000.00	-\$14,000.00	-\$38,000.00	-\$34,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000.00	\$44,000.00	700	\$3,614,000.00
Peyronnin Construction Company, Inc.	X	\$3,628,600.00	\$0.00	\$0.00	\$0.00	-\$15,800.00	-\$12,800.00	-\$30,900.00	-\$24,300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$24,392.00	\$0.00		\$3,628,600.00
Precision Piping and Mechanical, Inc.	X	\$4,448,654.00	\$1,567.00	\$0.00	\$0.00	-\$13,044.00	-\$11,577.00	-\$21,115.00	-\$24,403.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$27,720.00	\$0.00		\$4,450,221.00
Electrical Construction																		
Alva Electric, Inc.	X	\$2,790,000.00	\$0.00	\$2,350.00	\$0.00	-\$36,900.00	-\$21,300.00	-\$17,400.00	-\$19,600.00	\$49,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$2,792,350.00
Capital Electric	X	\$3,095,075.00	\$2,725.00	\$2,464.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40,691.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$3,100,264.00
Deig Bros. Lumber & Construction Co., Inc.	X	\$3,819,000.00	\$5,000.00	\$2,904.00	\$0.00	-\$48,442.00	-\$40,212.00	-\$40,967.00	-\$43,824.00	\$49,900.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$3,826,904.00
Industrial Contractors, Inc.	X	\$3,509,049.00	\$9,374.00	\$4,035.00	\$0.00	-\$50,181.00	-\$21,681.00	-\$24,472.00	-\$29,876.00	\$49,084.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$3,522,458.00
J. E. Shekell, Inc.	X																	\$0.00
Precision Piping and Mechanical, Inc.	X	\$3,930,665.00	\$3,900.00	\$5,200.00	\$0.00	-\$65,000.00	-\$44,000.00	-\$33,000.00	-\$39,000.00	\$48,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$3,939,765.00
Mel-Kay Electric Co., Inc.	X	\$3,100,000.00	\$3,075.00	\$1,750.00	\$0.00	-\$64,000.00	-\$26,000.00	-\$28,000.00	-\$35,000.00	\$41,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$3,104,825.00
Premier Electric, Inc.	X	\$3,400,000.00	\$8,000.00	\$7,995.00	\$0.00	-\$49,200.00	-\$50,800.00	-\$30,000.00	-\$34,000.00	\$105,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$3,415,995.00
The State Group Industrial (USA) Limited	X	\$3,281,300.00	\$1,200.00	\$6,700.00	\$0.00	-\$41,900.00	-\$26,700.00	-\$28,500.00	-\$35,000.00	\$38,300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$3,289,200.00
Communications																		
Alva Electric, Inc.	X	\$935,000.00	\$0.00	\$0.00	\$0.00	-\$778.00	-\$4,200.00	-\$3,300.00	-\$2,800.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$935,000.00
Capital Electric, Inc.	X																	\$0.00
Deig Bros. Lumber & Construction Co., Inc.	X	\$898,600.00	\$2,000.00	\$0.00	\$0.00	-\$3,066.00	-\$22,745.00	-\$15,916.00	-\$19,245.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$900,600.00
ELECTRICOM	X	\$709,885.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$709,885.00
Industrial Contractors, Inc.	X	\$1,326,685.00	\$0.00	\$0.00	\$0.00	-\$5,031.00	-\$32,552.00	-\$16,168.00	-\$25,494.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$1,326,685.00
J. E. Shekell, Inc.	X																	\$0.00
Mel-Kay Electric Co., Inc.	X	\$530,887.00	\$0.00	\$0.00	\$0.00	-\$7,302.00	-\$16,681.00	-\$14,893.00	-\$18,591.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	670	\$530,887.00
Premier Electric, Inc.	X	\$956,414.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$956,414.00
Team Fishel	X	\$1,034,196.00	\$10,795.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$1,044,991.00
The State Group Industrial (USA) Limited	X	\$852,296.00	\$500.00	\$0.00	\$0.00	-\$3,200.00	-\$14,300.00	-\$12,500.00	-\$17,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$852,796.00
Electric & Communications																		
Premier Electric, Inc.	X X	\$4,320,333.00	\$8,000.00	\$7,995.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$105,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$4,336,328.00
Mel-Kay Electric Co., Inc.	X X	\$3,594,000.00	\$3,075.00	\$1,750.00	\$0.00	-\$71,302.00	-\$42,681.00	-\$42,893.00	-\$53,591.00	\$41,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$3,598,825.00
All Work																		
Industrial Contractors, Inc.	X X X X	\$27,870,000.00	\$39,524.00	\$126,813.00	\$210,000.00	-\$277,438.00	-\$92,648.00	-\$138,757.00	-\$143,376.00	\$72,790.00	-\$106,000.00	-\$182,000.00	\$41,000.00	-\$28,370.00	\$15,100.00	\$0.00		\$28,286,337.00
																		\$23,864,137.00

University of Southern Indiana Board of Trustees

**Summary
Current Construction Projects
July 10, 2008**

Projects under Construction

McCutchan Art Center

Project Cost		\$ 1,125,000
Funding Sources:		
Kenneth P. McCutchan Fund	\$ 640,000	
Academic Initiative Fund	300,000	
USI Foundation	185,000	

The Community Center

Project Cost		\$ 1,500,000
Funding Source: Housing Reserve		

Support Services Building

Project Cost		\$ 2,830,831
Funding Sources:		
Business and Engineering Center Bond Issue	\$1,816,356	
David L. Rice Library Bond Issue	635,000	
Transportation Reserve	257,475	
Technology Initiatives Reserve	122,000	

Recreation and Fitness Center Renovation

Project Cost		\$ 9,120,000
Funding Sources:		
Reserve	\$1,260,000	
Student Services Fee	125,000	
Student Activity Fee	360,000	
Student Services Operations	125,000	
Bond Issue (Repaid with Student Fees)	7,250,000	

12.5 kV Electric Service Installation

Project Cost		\$ 975,316
Funding Sources:		
General R & R Appropriation	\$ 700,000	
Energy Management System Reserve	275,316	

Ceramics Center Relocation

Project Cost		\$ 1,009,700
Funding Sources:		
Business and Engineering Center Bond Issue	\$ 900,000	
Special Projects Reserve	109,700	

Wright Administration New Roof System
Project Cost \$ 174,700
Funding Source: General R & R Appropriation

Science Center Renovation – Phase II
Project Cost \$ 715,250
Funding Sources:
General R & R Appropriation \$ 462,993
Special Project Reserve 252,257

Science Center Renovation – Phase III
Project Cost \$ 700,000
Funding Sources:
General R & R Appropriation \$ 500,000
Special Project Reserve 200,000

Projects in Design

Business and Engineering Center
Project Cost \$31,946,069
Funding Source: Bond Issue
(Repaid with Fee Replacement Appropriation)

Campus Entrance and Loop Road Construction
Project Cost – Phase I \$ 3,825,892
Funding Sources:
David L. Rice Library Bond Issue \$2,000,000
Federal Direct Appropriation Funding FY2005 1,475,892
Federal Direct Appropriation Funding FY2008 350,000

University Center Expansion
Project Cost \$17,650,000
Funding Sources:
Bond Issue (Repaid with Student Fees) \$13,750,000
David L. Rice Library Bond Issue 800,000
Extended Services Fund 650,000
Bookstore Reserve 1,000,000
University Center Reserve 1,450,000

Central Heating and Cooling Plant Expansion
Project Cost \$ 750,000
Funding Source: Business and Engineering Center Bond Issue